

Morning Update

October 14, 2025

Local & Regional Markets

- Dubai Chamber of Digital Economy's 'Launchpad Dubai' simplifies market entry
- Kuwait announces offshore gas find with 29mIn cf/day output
- UAE: MoHRE launches Domestic Worker Services on Work Bundle

International Markets

- Morning Bid: Dancing ship-to-ship
- Gold hits record high on US rate cut bets; silver follows suit
- Dollar rebounds as fears of renewed US-China trade feud abate

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	21.34	21.39	21.51	21.34

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.79%	3.57%	3.50%	3.62%	4.04%

Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,067.58	1.29%	8.28%
S&P 500	US	6,654.72	1.56%	13.14%
NASDAQ	US	22,694.61	2.21%	17.52%
DAX	GE	24,387.93	0.60%	22.50%
FTSE 100	UK	9,442.87	0.16%	15.54%
CAC 40	FR	7,934.26	0.21%	7.50%
DFM	AE	5,953.03	-0.49%	15.40%
TASI	SA	11,591.69	0.85%	-3.70%

Currencies				
EURUSD	1.1576	0.14%	12.01%	
GBPUSD	1.3330	0.17%	6.65%	
USDJPY	152.28	-0.27%	-3.49%	
USDCAD	1.4031	0.08%	-2.42%	
USDCHF	0.8040	-0.18%	-11.59%	
USDTRY	41.7924	0.08%	18.28%	
USDLBP	89,500	-	-	

Commodities				
Gold	4,105.83	1.52%	58.83%	
Silver	52.02	2.34%	84.61%	
Platinum	1,654.59	1.40%	84.69%	
Palladium	1,484.34	1.62%	65.03%	
Brent Crude	63.32	0.06%	-15.11%	
WTI Crude	59.49	0.05%	-17.01%	
Natural Gas	184.38	0.34%	-3.14%	
Cocoa	5,822.00	-0.44%	-37.12%	

Beirut Stock Exchange				
Solidere A	81.00	-3.28%	-32.50%	
Solidere B	78.05	0.00%	-34.69%	
Bank Audi	2.95	0.00%	18.95%	
Blom Bank	5.21	0.00%	-16.64%	
Byblos Bank	0.69	0.00%	-41.03%	

Interest Rates

US Federal Funds				
Target - Upper Bound	4.25%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.03%	3.90%	3.78%	3.59%
EUR-EURIBOR	1.92%	2.01%	2.10%	2.20%
GBP-SONIA	3.97%	4.06%	4.20%	4.50%
JPY-TONAR	0.47%	0.47%	0.47%	0.40%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

Chart of the Day

