

Morning Update

October 16, 2025

Local & Regional Markets

- Qatar, Tajikistan review economic ties
- UAE global model for future foresight: President of World Economic Forum
- Growth in most Gulf economies to hold steady this year

International Markets

- Morning Bid: News overload splits markets
- Oil up 1% after Trump says India promised to stop buying from Russia
- Gold extends record rally on US-China tensions, rate outlook

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.76	22.65	22.85	22.76

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.81%	3.59%	3.49%	3.61%	4.02%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,253.31	-0.04%	8.72%
S&P 500	US	6,671.06	0.40%	13.42%
NASDAQ	US	22,670.08	0.66%	17.40%
DAX	GE	24,181.37	-0.23%	21.46%
FTSE 100	UK	9,424.75	-0.30%	15.32%
CAC 40	FR	8,077.00	1.99%	9.43%
DFM	AE	6,039.09	0.10%	17.07%
TASI	SA	11,682.23	0.74%	-2.94%

Currencies			
EURUSD	1.1640	0.15%	12.64%
GBPUSD	1.3391	0.19%	7.17%
USDJPY	151.19	-0.17%	-4.08%
USDCAD	1.4034	-0.01%	-2.48%
USDCHF	0.7967	-0.16%	-12.38%
USDTRY	41.8428	0.00%	18.33%
USDLBP	89,500	-	-

Commodities			
Gold	4,199.13	0.96%	61.54%
Silver	52.51	1.14%	84.15%
Platinum	1,660.92	0.59%	83.91%
Palladium	1,540.34	0.71%	69.72%
Brent Crude	61.91	0.87%	-16.33%
WTI Crude	58.27	1.00%	-17.94%
Natural Gas	183.44	0.34%	-3.63%
Cocoa	5,809.00	-1.53%	-37.26%

Beirut Stock Exchange			
Solidere A	80.90	1.31%	-32.58%
Solidere B	78.00	-0.06%	-34.73%
Bank Audi	3.30	0.00%	33.06%
Blom Bank	6.27	10.00%	0.32%
Byblos Bank	0.69	0.00%	-41.03%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.25%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.03%	3.89%	3.75%	3.55%
EUR-EURIBOR	1.90%	2.02%	2.11%	2.18%
GBP-SONIA	3.97%	4.05%	4.20%	4.49%
JPY-TONAR	0.47%	0.47%	0.47%	0.40%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Retail Sales Advance MoM
US	15:30	PPI Final Demand MoM
US	15:30	Initial Jobless Claims

All times in Beirut time

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