

## Local & Regional Markets

- Reforms cushion Mena ratings amid conflicts, oil price dip
- Kuwait crude oil up to \$63.77 pb - KPC
- Oman and UK discuss prospects for economic partnership

## International Markets

- Morning Bid: The Takaichi trade makes a comeback
- Gold ticks up on US rate-cut hopes; US-China trade talks in focus
- Asia shares pulled higher by Nikkei surge, China GDP beats

Source(s): Bloomberg, Reuters, Zawya

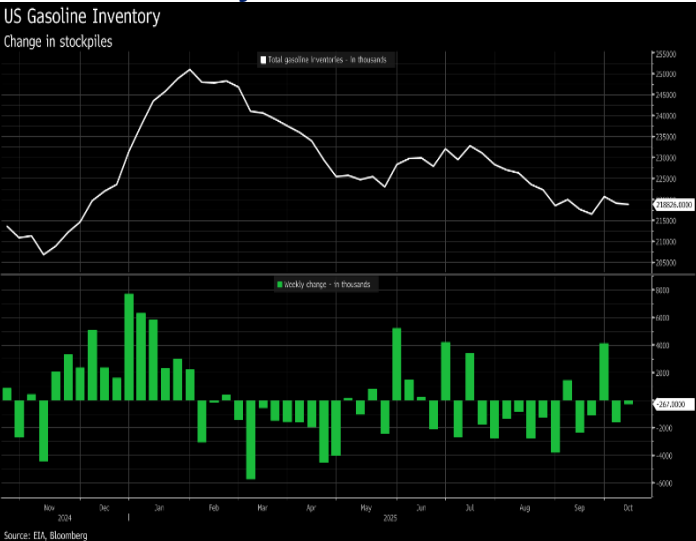
## Lebanese Government Bonds

| Maturity | 12/06/2025 | 17/05/2033 | 27/07/35 | 23/03/2037 |
|----------|------------|------------|----------|------------|
| Coupon   | 6.25%      | 8.20%      | 12.00%   | 7.25%      |
| Price    | 23.56      | 23.67      | 23.76    | 23.73      |

## US Treasuries

| Tenor | 6M    | 1Y    | 3Y    | 5Y    | 10Y   |
|-------|-------|-------|-------|-------|-------|
| Yield | 3.78% | 3.53% | 3.47% | 3.60% | 4.02% |

## Chart of the Day



## Market Levels

| Indices               | MKT | Last Close | Daily Return | YTD Return |
|-----------------------|-----|------------|--------------|------------|
| DJIA                  | US  | 46,190.61  | 0.52%        | 8.57%      |
| S&P 500               | US  | 6,664.01   | 0.53%        | 13.30%     |
| NASDAQ                | US  | 22,679.97  | 0.52%        | 17.45%     |
| DAX                   | GE  | 23,830.99  | -1.82%       | 19.70%     |
| FTSE 100              | UK  | 9,354.57   | -0.86%       | 14.46%     |
| CAC 40                | FR  | 8,174.20   | -0.18%       | 10.75%     |
| DFM                   | AE  | 5,992.18   | -0.62%       | 16.16%     |
| TASI                  | SA  | 11,690.61  | -0.05%       | -2.87%     |
| Currencies            |     |            |              |            |
| EURUSD                |     | 1.1655     | 0.16%        | 12.80%     |
| GBPUSD                |     | 1.3427     | 0.11%        | 7.37%      |
| USDJPY                |     | 150.61     | -0.03%       | -4.32%     |
| USDCAD                |     | 1.4020     | -0.06%       | -2.63%     |
| USDCHF                |     | 0.7933     | -0.09%       | -12.68%    |
| USDTRY                |     | 41.9207    | 0.04%        | 18.62%     |
| USDLBP                |     | 89,500     | -            | -          |
| Commodities           |     |            |              |            |
| Gold                  |     | 4,251.82   | 0.37%        | 62.61%     |
| Silver                |     | 51.92      | 0.39%        | 80.74%     |
| Platinum              |     | 1,621.57   | -1.36%       | 76.07%     |
| Palladium             |     | 1,464.35   | 0.84%        | 61.56%     |
| Brent Crude           |     | 61.29      | -0.36%       | -18.18%    |
| WTI Crude             |     | 57.54      | -0.35%       | -20.05%    |
| Natural Gas           |     | 183.77     | -0.44%       | -4.20%     |
| Cocoa                 |     | 5,895.00   | -1.60%       | -36.33%    |
| Beirut Stock Exchange |     |            |              |            |
| Solidere A            |     | 82.25      | 1.29%        | -31.46%    |
| Solidere B            |     | 81.00      | 0.00%        | -32.22%    |
| Bank Audi             |     | 3.30       | 0.00%        | 33.06%     |
| Blom Bank             |     | 6.89       | 9.89%        | 10.24%     |
| Byblos Bank           |     | 0.87       | 26.09%       | -25.64%    |

## Interest Rates

| US Federal Funds     |        |        |        |        |
|----------------------|--------|--------|--------|--------|
| Target - Upper Bound |        |        |        | 4.25%  |
| Reference Rate       |        |        |        |        |
|                      | 1M     | 3M     | 6M     | 12M    |
| USD-TERM SOFR        | 4.04%  | 3.88%  | 3.73%  | 3.51%  |
| EUR-EURIBOR          | 1.91%  | 2.02%  | 2.10%  | 2.16%  |
| GBP-SONIA            | 3.97%  | 4.05%  | 4.19%  | 4.49%  |
| JPY-TONAR            | 0.47%  | 0.47%  | 0.47%  | 0.40%  |
| TRY-TRLIBOR          | 14.59% | 16.01% | 16.53% | 18.90% |

## Major Economic Events

| Market        | Time | Event |
|---------------|------|-------|
| No major data |      |       |

All times in Beirut time

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