

Morning Update

October 21, 2025



Local & Regional Markets

- Saudi economy posts 80% growth since launch of Vision 2030: Al-Falih
- Oman: SAI recovers \$150.6mln in 2024 financial oversight
- WLGA Middle East LPG Summit & Expo set for Oman in November

International Markets

- Morning Bid: Markets brush off worries, risk rally rages on
- Gold's record run pauses as investors book profits
- Yen on guard ahead of parliament vote for next prime minister

Source(s): Bloomberg, Reuters, Zawya

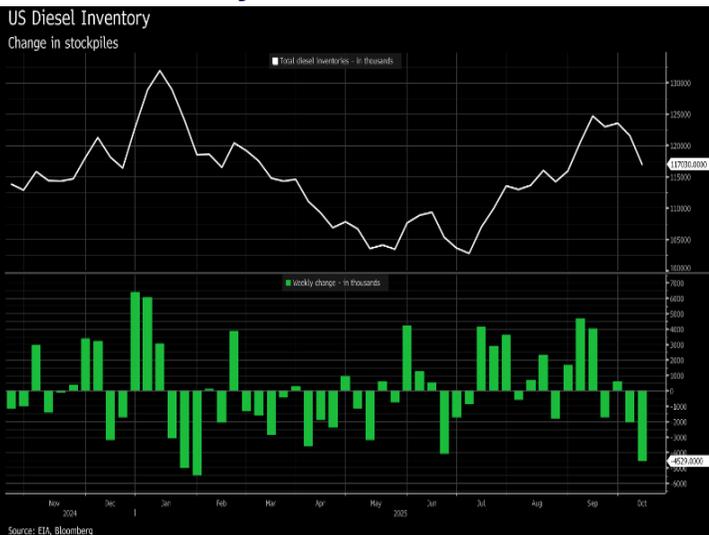
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.57	23.60	23.68	23.65

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.76%	3.54%	3.46%	3.58%	3.98%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,706.58	1.12%	9.78%
S&P 500	US	6,735.13	1.07%	14.51%
NASDAQ	US	22,990.54	1.37%	19.06%
DAX	GE	24,258.80	1.80%	21.85%
FTSE 100	UK	9,403.57	0.52%	15.06%
CAC 40	FR	8,206.07	0.39%	11.18%
DFM	AE	5,954.79	-0.62%	15.43%
TASI	SA	11,644.55	-0.39%	-3.26%

Currencies				
EURUSD		1.1650	-0.15%	12.41%
GBPUSD		1.3416	-0.20%	6.95%
USDJPY		150.68	0.36%	-3.90%
USDCAD		1.4029	0.17%	-2.35%
USDCHF		0.7921	0.16%	-12.61%
USDTRY		41.9550	0.00%	18.62%
USDLBP		89,500	-	-

Commodities				
Gold		4,347.86	-0.15%	65.43%
Silver		52.24	-0.71%	79.87%
Platinum		1,642.18	-0.60%	79.69%
Palladium		1,505.05	-0.29%	64.19%
Brent Crude		61.01	-0.31%	-18.52%
WTI Crude		57.52	-0.24%	-19.99%
Natural Gas		183.02	-0.39%	-4.55%
Cocoa		5,899.00	0.07%	-36.29%

Beirut Stock Exchange				
Solidere A		79.00	-3.95%	-34.17%
Solidere B		79.00	-2.47%	-33.89%
Bank Audi		2.99	-9.39%	20.56%
Blom Bank		6.89	0.00%	10.24%
Byblos Bank		0.87	0.00%	-25.64%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.25%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.02%	3.87%	3.70%	3.47%
EUR-EURIBOR	1.92%	2.01%	2.11%	2.16%
GBP-SONIA	3.97%	4.04%	4.19%	4.48%
JPY-TONAR	0.47%	0.47%	0.47%	0.41%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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