

Morning Update

October 27, 2025



Local & Regional Markets

- Saudi minister: Non-oil sector now drives 56% of Kingdom's real GDP
- Saudi Arabia and Italy agree to boost economic partnership
- Kuwait crude oil up \$4.48 to \$69.01 pb - KPC

International Markets

- Morning Bid: Trade deal hope spurs risk rally
- Gold dips on stronger dollar, US-China trade deal hopes
- World's first yen-pegged stablecoin debuts in Japan

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.34	22.55	22.64	22.47

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.75%	3.56%	3.52%	3.64%	4.04%

Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	47,207.12	1.01%	10.96%
S&P 500	US	6,791.69	0.79%	15.47%
NASDAQ	US	23,204.87	1.15%	20.17%
DAX	GE	24,239.89	0.13%	21.75%
FTSE 100	UK	9,645.62	0.70%	18.02%
CAC 40	FR	8,225.63	0.00%	11.45%
DFM	AE	6,066.23	-0.28%	17.26%
TASI	SA	11,593.45	-0.16%	-3.68%

Currencies			
EURUSD	1.1627	0.03%	12.38%
GBPUSD	1.3311	0.14%	6.48%
USDJPY	152.86	0.06%	-2.80%
USDCAD	1.3996	-0.15%	-2.89%
USDCHF	0.7957	0.06%	-12.29%
USDTRY	41.9445	0.13%	18.77%
USDLBP	89,500	-	-

Commodities			
Gold	4,113.05	-0.76%	55.53%
Silver	48.63	-0.59%	67.64%
Platinum	1,609.67	0.75%	78.51%
Palladium	1,422.74	1.81%	58.47%
Brent Crude	65.94	0.70%	-11.04%
WTI Crude	61.50	0.68%	-13.66%
Natural Gas	192.27	0.29%	0.96%
Cocoa	6,319.00	-0.32%	-31.75%

Beirut Stock Exchange			
Solidere A	81.20	-0.06%	-32.33%
Solidere B	78.10	0.00%	-34.64%
Bank Audi	2.99	0.00%	20.56%
Blom Bank	7.50	0.00%	20.00%
Byblos Bank	0.94	0.00%	-19.66%

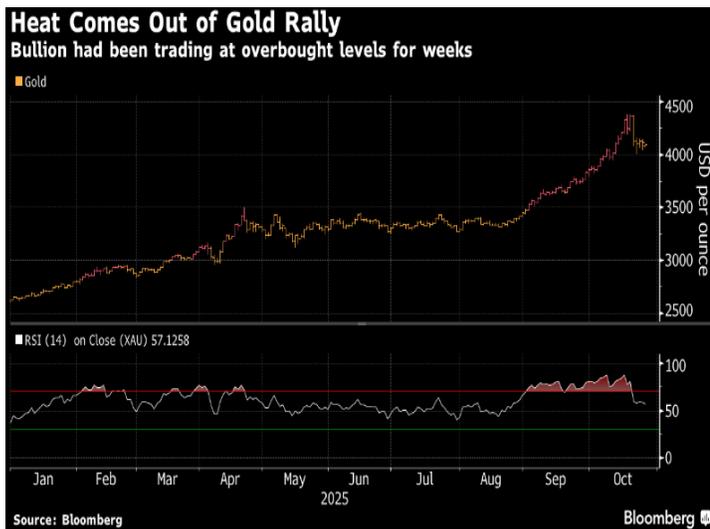
Interest Rates

US Federal Funds				
Target - Upper Bound	4.25%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.99%	3.86%	3.69%	3.46%
EUR-EURIBOR	1.86%	2.07%	2.10%	2.16%
GBP-SONIA	3.97%	4.03%	4.17%	4.47%
JPY-TONAR	0.47%	0.47%	0.47%	0.41%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:30	Durable Goods Orders

Chart of the Day



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