

Local & Regional Markets

- Oil and non-oil sectors drive GCC growth in first quarter
- UAE hosts around 800 Singaporean companies: Business Council
- Saudi Arabia and Italy agree to boost economic partnership

International Markets

- Stocks, dollar brace for tech earnings, rate verdicts
- Oil edges down as OPEC output plans offset US-China trade optimism
- Dollar slips as traders brace for Trump-Xi, central bank meetings

Source(s): Bloomberg, Reuters, Zawya

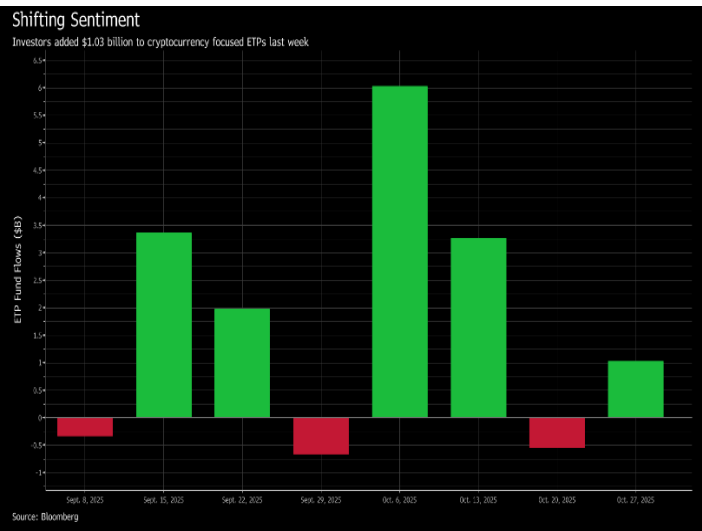
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.64	22.63	22.61	22.65

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.73%	3.56%	3.49%	3.61%	3.98%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	47,544.59	0.71%	11.75%
S&P 500	US	6,875.16	1.23%	16.89%
NASDAQ	US	23,637.46	1.86%	22.41%
DAX	GE	24,308.78	0.28%	22.10%
FTSE 100	UK	9,653.82	0.09%	18.12%
CAC 40	FR	8,239.18	0.16%	11.63%
DFM	AE	6,041.09	-0.41%	17.11%
TASI	SA	11,619.82	0.23%	-3.46%
Currencies				
EURUSD		1.1638	0.23%	12.72%
GBPUSD		1.3334	0.23%	6.76%
USDJPY		153.06	-0.76%	-3.46%
USDCAD		1.3998	-0.06%	-2.78%
USDCHF		0.7958	-0.29%	-12.59%
USDTRY		41.9189	0.13%	18.67%
USDLBP		89,500	-	-
Commodities				
Gold		4,006.61	-1.04%	51.08%
Silver		46.96	-0.83%	61.47%
Platinum		1,599.35	-1.53%	73.36%
Palladium		1,413.39	0.18%	54.91%
Brent Crude		65.62	-0.06%	-12.14%
WTI Crude		61.31	-0.08%	-14.58%
Natural Gas		192.04	-0.34%	0.20%
Cocoa		6,182.00	-2.17%	-33.23%
Beirut Stock Exchange				
Solidere A		78.55	-3.26%	-34.54%
Solidere B		78.80	0.90%	-34.06%
Bank Audi		2.98	-0.33%	20.16%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.25%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.99%	3.86%	3.70%	3.48%
EUR-EURIBOR	1.86%	2.07%	2.10%	2.16%
GBP-SONIA	3.97%	4.02%	4.17%	4.46%
JPY-TONAR	0.47%	0.47%	0.47%	0.41%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:00	Conf. Board Consumer Confidence