

Med Income Fund I Segregated Portfolio

(a Segregated Portfolio of Med Fund SPC)

Investment Objective:

To potentially provide investors with an attractive monthly distribution by investing primarily in Lebanese and international fixed income securities. *Med Fund SPC* (the “Fund”) for and on behalf of *Med Income Fund I Segregated Portfolio* (the “Portfolio”) could also potentially distribute annual dividends provided, among other conditions, that sufficient net profits are available and such dividend distribution will be in the best interests of the Fund, Portfolio and the investors. For more information regarding monthly and annual distributions, and the conditions related thereto, please refer to the Confidential Private Placement Memorandum of the Fund (the “PPM”) and the Supplement related to the Portfolio (the “Supplement”).

Investment Highlights:

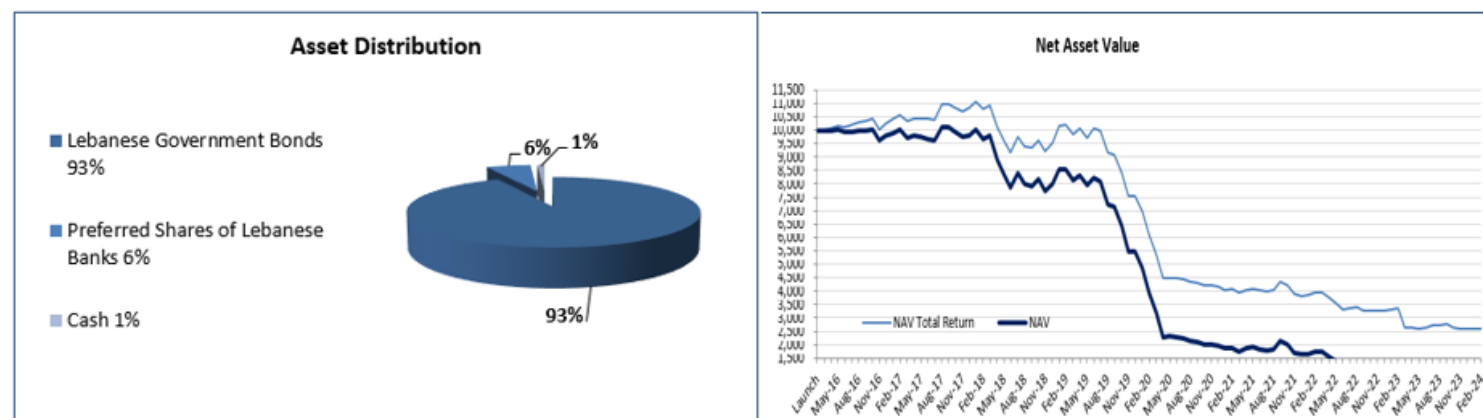
- US Dollar Based, Open Ended Fund.
- Invests in Fixed Income Securities including: Treasury Bills, Bonds, Certificate of Deposits, Preferred Shares and Money Market Instruments.
- 100% of the Portfolio’s assets can be invested in Lebanese fixed income securities. A Maximum of 30% of the Portfolio’s assets can be invested in non-Lebanese fixed income securities.

Fund Details:

Fund Inception Date	01-Mar-2016
Base Currency	USD
Minimum Subscription	USD 100,000
Maximum Subscription	USD 5,000,000
Liquidity	Monthly
Investment Advisor	Med Management Limited
Placement Agent	Bankmed sal
Administrator & Custodian	Midclear sal
Auditors	BDO,Semaan,Gholam &Co

Net Asset Value Calculation	Monthly
Net Asset Value Total Return as at 31-Mar-2024	\$2,643.29
Net Asset Value as at 31-Mar-2024	\$460.27
Initial Issue Price	\$ 10,000
Advisory Fees	0% p.a.
Placement Fees	Up To 0.50% paid on subscription date
Tax on Distribution	10% for Clients Resident in Lebanon

Asset Allocation as at 31-March-2024 and NAV Performance



Markets/Performance Updates:

- Following the announcement by the Republic of Lebanon of discontinuing the interest payments on all of its foreign currency denominated Eurobonds, and as the Portfolio is primarily composed of the foregoing Eurobonds, the Fund will not be able, for the time being, to provide the non-guaranteed monthly distributions which are detailed in the Portfolio’s and Fund’s documentation and that depend, among others, on the foregoing interest payments.

Disclaimer:

This fact sheet is not intended to constitute legal, tax, or accounting advice. Investors should consult their own advisors on such matters. This fact sheet is provided for information purposes only and does not constitute an expressed or implied recommendation, solicitation or offer to subscribe for or purchase shares in the Fund and Portfolio or to engage in any other transaction. All copying, modifying, reproducing, transmitting, distributing, disclosing or displaying of this fact sheet without the prior written consent of the Fund is prohibited. Investments in the Fund and Portfolio are subject to risk. Prospective investors are advised, prior to entering into any transaction in connection with the Fund and Portfolio, to carefully read the PPM and the Supplement which contain additional information on an investment in the Fund and Portfolio as well as the risks related thereto. Past performance is not a guarantee to current or future performance or returns. Income from investments in the Fund and Portfolio may fluctuate. The price or value of the investments of the Fund and Portfolio may fall or rise against the interests of investors. Forward-looking statements, if present, are only expectations and estimates regarding future events and circumstances. None of the Fund, the Investment Manager or the Placement Agent makes any representation, warranty or prediction that the results anticipated by such forward-looking statements will be achieved. The information provided herein has been prepared by the Fund and the Investment Manager to the best of their knowledge. Some of the information provided herein is based on various sources believed to be reliable, but no representation or warranty is made as to, without limitation, its accuracy or completeness. The Fund, the Placement Agent, the Investment Manager and their respective affiliates, shareholders, directors, officers, advisors, representatives or employees shall not be liable, for any loss or damage, direct, indirect or consequential, arising from or related to the information provided herein or its delivery.