

Local & Regional Markets

- Saudi Arabia records 60.9mln tourists in H1 2025
- Kuwaiti, Egyptian prime ministers discuss cementing ties
- Kuwait oil price up \$1.91 to \$67.57 pb

International Markets

- Morning Bid: Private jobs in spotlight amid data blackout
- Asian stocks rise on AI sentiment, dollar near 3-month high
- Asia's factories stumble as US tariffs hit order books

Source(s): Bloomberg, Reuters, Zawya

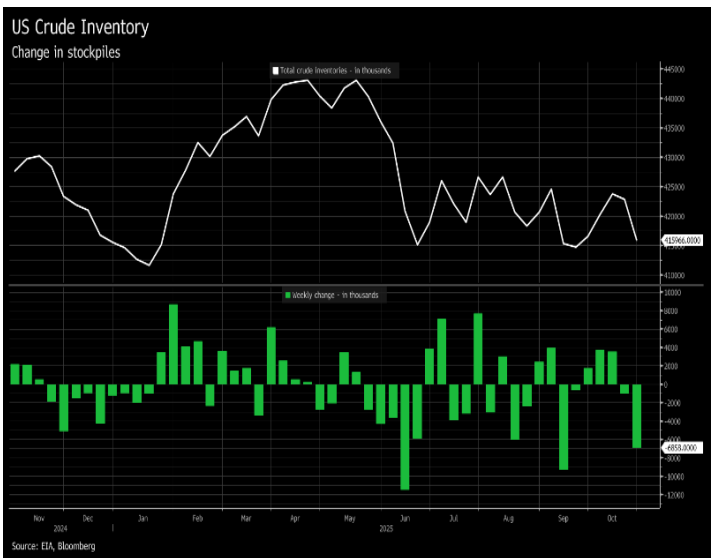
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.72	22.59	22.68	22.59

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.80%	3.68%	3.58%	3.69%	4.08%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	47,562.87	0.09%	11.80%
S&P 500	US	6,840.20	0.26%	16.30%
NASDAQ	US	23,724.96	0.61%	22.86%
DAX	GE	23,958.30	-0.67%	20.34%
FTSE 100	UK	9,717.25	-0.44%	18.89%
CAC 40	FR	8,121.07	-0.44%	10.03%
DFM	AE	6,059.43	-0.75%	17.46%
TASI	SA	11,536.29	-1.03%	-4.16%
Currencies				
EURUSD		1.1537	-0.01%	11.47%
GBPUSD		1.3152	-0.07%	4.98%
USDJPY		153.99	0.11%	-2.03%
USDCAD		1.4010	0.01%	-2.63%
USDCHF		0.8046	-0.02%	-11.39%
USDTRY		42.0620	0.00%	18.97%
USDLBP		89,500	-	-
Commodities				
Gold		4,002.92	0.31%	53.00%
Silver		48.69	0.48%	69.64%
Platinum		1,574.23	1.68%	76.20%
Palladium		1,438.60	0.50%	58.19%
Brent Crude		64.77	0.65%	-12.66%
WTI Crude		60.98	0.67%	-14.40%
Natural Gas		190.08	0.56%	1.64%
Cocoa		6,151.00	1.54%	-33.57%
Beirut Stock Exchange				
Solidere A		78.55	-0.63%	-34.54%
Solidere B		79.00	0.00%	-33.89%
Bank Audi		2.98	0.00%	20.16%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.98%	3.85%	3.73%	3.54%
EUR-EURIBOR	1.92%	2.04%	2.14%	2.20%
GBP-SONIA	3.97%	4.01%	4.15%	4.45%
JPY-TONAR	0.47%	0.47%	0.47%	0.41%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:45	S&P Global US Manufacturing PMI
US	17:00	ISM Manufacturing
US	17:00	Construction Spending MoM
All times in Beirut time		