

Morning Update

November 5, 2025

Local & Regional Markets

- GCC economic growth projected to accelerate by 4.4% in 2026
- Kuwait oil price down 69 cents to \$67.39 pb
- Over 53,000 new companies joined Dubai Chamber of Commerce

International Markets

- Morning Bid: Pyrotechnics in stocks and US elections
- Stocks dip on valuation fears, dip-buyers emerge
- Japan's crypto players jostle for market share on regulatory easing hopes

Source(s): Bloomberg, Reuters, Zawya

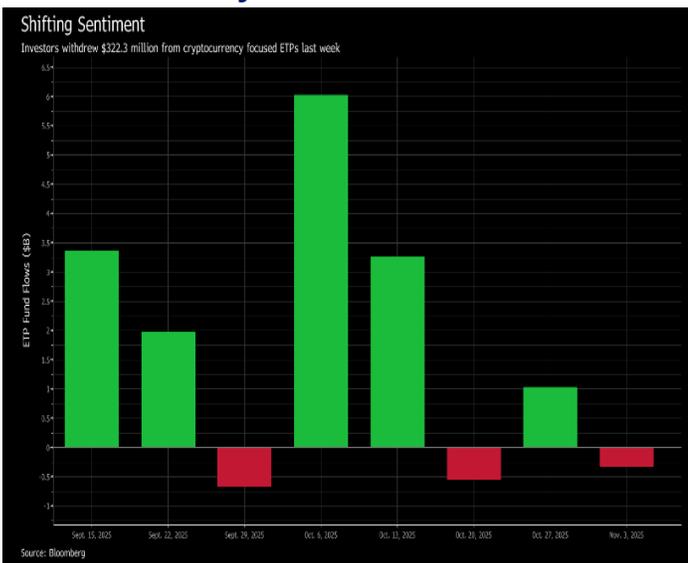
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	22.83	22.88	22.90	22.91

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.63%	3.56%	3.68%	4.07%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	47,085.24	-0.53%	10.67%
S&P 500	US	6,771.55	-1.17%	15.13%
NASDAQ	US	23,348.64	-2.04%	20.91%
DAX	GE	23,949.11	-0.76%	20.29%
FTSE 100	UK	9,714.96	0.14%	18.87%
CAC 40	FR	8,067.53	-0.52%	9.31%
DFM	AE	6,012.73	-0.10%	16.56%
TASI	SA	11,398.29	-0.74%	-5.30%
Currencies				
EURUSD		1.1484	0.07%	11.04%
GBPUSD		1.3029	-0.05%	4.03%
USDJPY		153.59	-0.06%	-2.46%
USDCAD		1.4093	0.13%	-1.95%
USDCHF		0.8095	-0.07%	-10.89%
USDTRY		42.0841	0.00%	19.02%
USDLBP		89,500	-	-
Commodities				
Gold		3,955.17	0.32%	51.18%
Silver		47.57	0.46%	65.72%
Platinum		1,547.87	-0.51%	69.51%
Palladium		1,403.58	-0.13%	53.37%
Brent Crude		64.44	0.17%	-13.52%
WTI Crude		60.56	0.13%	-15.45%
Natural Gas		192.28	0.13%	2.37%
Cocoa		6,600.00	0.63%	-28.72%
Beirut Stock Exchange				
Solidere A		79.55	-0.56%	-33.71%
Solidere B		79.50	-0.56%	-33.47%
Bank Audi		2.89	-3.02%	16.53%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.00%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.01%	3.90%	3.80%	3.62%
EUR-EURIBOR	1.91%	2.02%	2.14%	2.20%
GBP-SONIA	3.97%	4.00%	4.15%	4.44%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:15	ADP Employment Change
US	17:00	ISM Services Index

All times in Beirut time