

# Morning Update

November 6, 2025



## Local & Regional Markets

- UAE achieves 67% of 'We the UAE 2031' targets
- Kuwait oil drop \$1.28 Tues. to \$66.11 pb - KPC
- UAE non-oil sector growth slows in October

## International Markets

- Morning Bid: Spotlight on knife-edge BoE decision
- Asia shares bounce as upbeat US data soothes nerves over stretched valuations
- Commerzbank profit falls 7.9% in Q3, defying expectations for increase

Source(s): Bloomberg, Reuters, Zawya

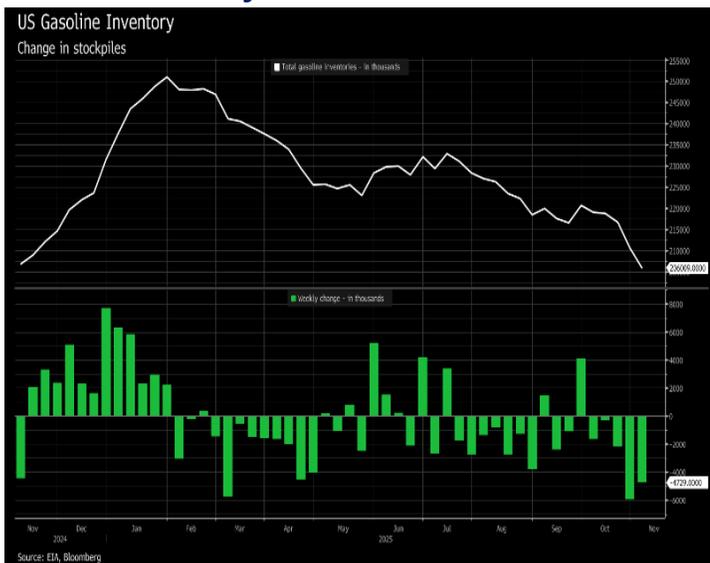
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.30	23.35	23.41	23.48

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.79%	3.67%	3.63%	3.75%	4.14%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	47,311.00	0.48%	11.20%
S&P 500	US	6,796.29	0.37%	15.55%
NASDAQ	US	23,499.80	0.65%	21.69%
DAX	GE	24,049.74	0.42%	20.80%
FTSE 100	UK	9,777.08	0.64%	19.63%
CAC 40	FR	8,074.23	0.08%	9.40%
DFM	AE	5,992.23	-0.34%	16.16%
TASI	SA	11,256.74	-1.24%	-6.48%
Currencies				
EURUSD		1.1480	0.28%	11.24%
GBPUSD		1.3039	0.21%	4.38%
USDJPY		154.08	-0.15%	-2.23%
USDCAD		1.4117	-0.11%	-2.02%
USDCHF		0.8110	-0.24%	-10.87%
USDTRY		42.0914	0.04%	19.07%
USDLBP		89,500	-	-
Commodities				
Gold		3,982.15	0.18%	52.01%
Silver		48.19	0.33%	67.67%
Platinum		1,558.28	0.75%	72.81%
Palladium		1,431.02	-0.10%	56.41%
Brent Crude		63.52	0.38%	-14.58%
WTI Crude		59.60	0.42%	-16.55%
Natural Gas		190.93	0.77%	2.30%
Cocoa		6,469.00	-3.17%	-24.26%
Beirut Stock Exchange				
Solidere A		78.10	-1.82%	-34.92%
Solidere B		79.50	0.00%	-33.47%
Bank Audi		2.89	0.00%	16.53%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

## Interest Rates

US Federal Funds				
Target - Upper Bound	4.00%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	4.01%	3.89%	3.79%	3.61%
EUR-EURIBOR	1.88%	2.01%	2.13%	2.21%
GBP-SONIA	3.97%	3.99%	4.15%	4.43%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	17:00	Wholesale Inventories MoM

All times in Beirut time

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