

Morning Update

November 7, 2025



Local & Regional Markets

- Kuwait oil up 23 cents to reach \$66.34 pb - KPC
- Oman: H M Sultan Haitham, Spanish PM grace signing of seven pacts
- UAE joins International Competition Network

International Markets

- Morning Bid: The AI dip may not be done
- Trading Day: UncertAlnty slams risk appetite
- Dollar rebounds as China trade data disappoints

Source(s): Bloomberg, Reuters, Zawya

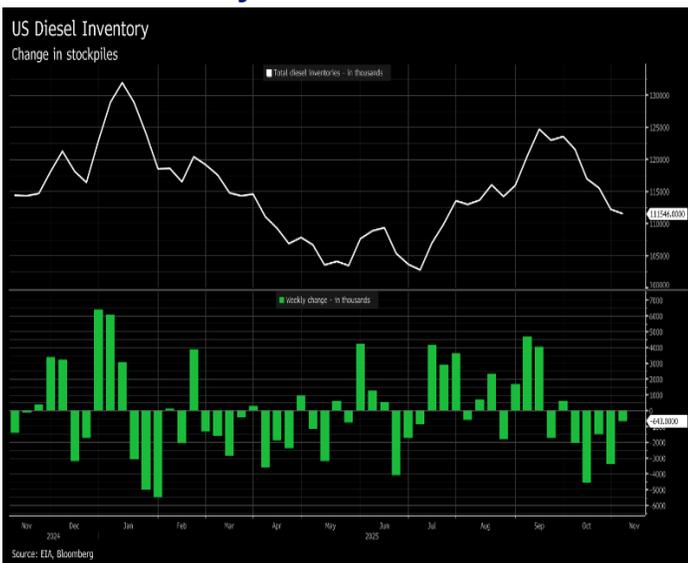
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.65	23.64	23.57	23.67

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.62%	3.58%	3.70%	4.10%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
		DJIA	US	46,912.30
S&P 500	US	6,720.32	-1.12%	14.26%
NASDAQ	US	23,053.99	-1.90%	19.38%
DAX	GE	23,734.02	-1.31%	19.21%
FTSE 100	UK	9,735.78	-0.42%	19.12%
CAC 40	FR	7,964.77	-1.36%	7.91%
DFM	AE	6,021.76	0.49%	16.73%
TASI	SA	11,302.35	0.41%	-6.10%

Currencies				
EURUSD		1.1541	-0.06%	11.45%
GBPUSD		1.3122	-0.03%	4.78%
USDJPY		153.02	0.26%	-2.50%
USDCAD		1.4117	0.03%	-1.86%
USDCHF		0.8071	0.07%	-11.02%
USDTRY		42.1125	0.21%	19.32%
USDLBP		89,500	-	-

Commodities				
Gold		3,986.30	0.20%	52.20%
Silver		48.09	0.76%	68.01%
Platinum		1,538.93	0.82%	70.80%
Palladium		1,385.97	0.62%	52.58%
Brent Crude		63.38	0.65%	-14.54%
WTI Crude		59.43	0.67%	-16.58%
Natural Gas		196.56	0.36%	4.89%
Cocoa		6,272.00	-3.05%	-26.57%

Beirut Stock Exchange				
Solidere A		79.20	1.41%	-34.00%
Solidere B		80.00	0.63%	-33.05%
Bank Audi		2.70	-6.57%	8.87%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound				4.00%

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.99%	3.87%	3.77%	3.59%
EUR-EURIBOR	1.87%	1.99%	2.13%	2.21%
GBP-SONIA	3.97%	3.99%	4.14%	4.43%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls
US	15:30	Unemployment rate
US	17:00	U. of Mich.Sentiment

All times in Beirut time

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