

Morning Update

November 10, 2025

Local & Regional Markets

- Qatar Central Bank's foreign reserves up 2.85% in October
- Qatar, Saudi Arabia sign deal to deepen tourism integration
- GCC economies to grow 4.3% by 2027, says report

International Markets

- Markets rejoice potential end to US government shutdown
- Dollar weakens on hopes US shutdown is near an end
- Shares rise on optimism over potential end to US government shutdown

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.59	23.79	23.83	23.85

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.62%	3.60%	3.72%	4.14%

Chart of the Day

Nasdaq Futures Jump as End to US Shutdown Nears



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	46,987.10	0.16%	10.44%
S&P 500	US	6,728.80	0.13%	14.40%
NASDAQ	US	23,004.54	-0.21%	19.13%
DAX	GE	23,569.96	-0.69%	18.39%
FTSE 100	UK	9,682.57	-0.55%	18.47%
CAC 40	FR	7,950.18	-0.18%	7.72%
DFM	AE	6,024.80	0.05%	16.79%
TASI	SA	11,244.36	-0.51%	-6.58%
Currencies				
EURUSD		1.1566	-0.02%	11.74%
GBPUSD		1.3162	-0.03%	5.10%
USDJPY		153.42	0.34%	-2.17%
USDCAD		1.4044	-0.13%	-2.54%
USDCHF		0.8052	0.10%	-11.21%
USDTRY		42.2130	0.04%	19.43%
USDLBP		89,500	-	-
Commodities				
Gold		4,001.26	1.66%	55.00%
Silver		48.32	2.30%	71.43%
Platinum		1,546.10	1.79%	73.25%
Palladium		1,382.85	1.19%	53.10%
Brent Crude		63.63	0.83%	-14.04%
WTI Crude		59.75	0.94%	-15.91%
Natural Gas		194.03	0.86%	4.05%
Cocoa		6,143.00	-2.06%	-28.08%
Beirut Stock Exchange				
Solidere A		80.00	1.01%	-33.33%
Solidere B		80.00	0.00%	-33.05%
Bank Audi		2.70	0.00%	8.87%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound			4.00%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.97%	3.86%	3.78%	3.61%
EUR-EURIBOR	1.89%	2.01%	2.12%	2.21%
GBP-SONIA	3.97%	3.99%	4.13%	4.43%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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