

Morning Update

November 11, 2025



Local & Regional Markets

- Saudi Arabia, Kuwait sign four deals for bolstering bilateral ties
- Global firms vie for Oman's landmark Waste-to-Energy project
- Oxy Oman's CO₂-EOR pilot sets path for low-carbon oil production

International Markets

- Morning Bid: Reopening rebound runs on, with rate cuts in sigh
- Gold, stocks upbeat as US shutdown deal clears Senate
- Yen slips to 9-month low as traders eye end to US shutdown

Source(s): Bloomberg, Reuters, Zawya

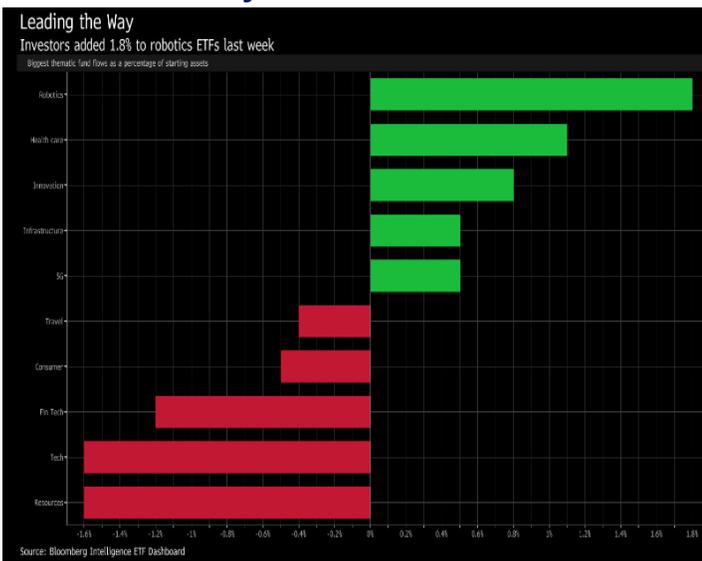
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.77	23.98	23.97	24.01

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.77%	3.66%	3.59%	3.71%	4.12%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	47,368.63	0.81%	11.34%
S&P 500	US	6,832.43	1.54%	16.17%
NASDAQ	US	23,527.17	2.27%	21.83%
DAX	GE	23,959.99	1.65%	20.35%
FTSE 100	UK	9,787.15	1.08%	19.75%
CAC 40	FR	8,055.51	0.00%	9.14%
DFM	AE	6,007.83	-0.28%	16.46%
TASI	SA	11,243.80	0.00%	-6.59%
Currencies				
EURUSD		1.1561	0.01%	11.72%
GBPUSD		1.3179	-0.07%	5.20%
USDJPY		153.96	0.12%	-2.03%
USDCAD		1.4017	0.11%	-2.48%
USDCHF		0.8048	-0.06%	-11.40%
USDTRY		42.2332	0.00%	19.43%
USDLBP		89,500	-	-
Commodities				
Gold		4,102.60	0.70%	57.42%
Silver		50.33	1.04%	76.34%
Platinum		1,584.74	0.07%	74.57%
Palladium		1,429.87	0.37%	57.01%
Brent Crude		64.06	-0.47%	-14.58%
WTI Crude		60.13	-0.50%	-16.58%
Natural Gas		197.11	-0.85%	3.92%
Cocoa		6,201.00	0.94%	-27.40%
Beirut Stock Exchange				
Solidere A		78.85	-1.44%	-34.29%
Solidere B		79.00	-1.25%	-33.89%
Bank Audi		2.88	6.67%	16.13%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.00%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.96%	3.84%	3.75%	3.58%
EUR-EURIBOR	1.89%	2.01%	2.12%	2.21%
GBP-SONIA	3.98%	3.99%	4.13%	4.42%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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