

Morning Update

November 12, 2025



Local & Regional Markets

- Dubai establishes new committees to develop film, gaming sectors
- UAE-Chad Trade and Investment Forum secures \$20.5bln
- Saudi tourism minister says global sector to create 90mln jobs by 2034

International Markets

- Morning Bid: US Congress poised to get back to work
- Exclusive: GM wants parts makers to pull supply chains from China
- Focus: M&S shakes up fashion supply chain to spark online growth

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.77	23.98	23.97	24.01

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.76%	3.62%	3.56%	3.68%	4.08%

Chart of the Day

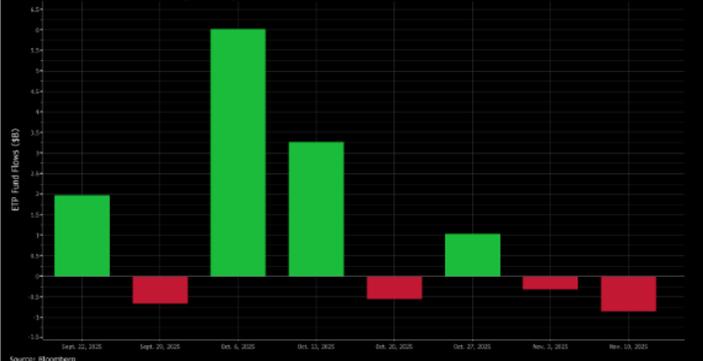
Cryptocurrency ETP Weekly Outflows Rise to \$850.4 Million

By Bloomberg Automation

(Bloomberg)

Outflows Increase

Investors withdrew \$850.4 million from cryptocurrency focused ETPs last week.



Source: Bloomberg

Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	47,927.96	1.18%	12.65%
S&P 500	US	6,846.61	0.21%	16.41%
NASDAQ	US	23,468.30	-0.25%	21.53%
DAX	GE	24,088.06	0.53%	20.99%
FTSE 100	UK	9,899.60	1.15%	21.13%
CAC 40	FR	8,156.23	1.25%	10.51%
DFM	AE	6,072.06	1.07%	17.71%
TASI	SA	11,270.45	0.24%	-6.36%
Currencies				
EURUSD		1.1595	-0.16%	11.87%
GBPUSD		1.3174	-0.30%	4.91%
USDJPY		154.08	0.37%	-1.72%
USDCAD		1.4002	0.06%	-2.65%
USDCHF		0.7999	0.10%	-11.79%
USDTRY		42.2266	0.00%	19.43%
USDLBP		89,500	-	-
Commodities				
Gold		4,114.44	-0.24%	56.41%
Silver		50.89	0.50%	77.34%
Platinum		1,593.28	-0.84%	73.92%
Palladium		1,455.02	-1.62%	56.61%
Brent Crude		65.16	-0.34%	-13.00%
WTI Crude		61.04	-0.36%	-15.20%
Natural Gas		201.20	-0.24%	6.72%
Cocoa		5,929.00	-4.39%	-30.58%
Beirut Stock Exchange				
Solidere A		78.75	-0.13%	-34.38%
Solidere B		78.60	-0.51%	-34.23%
Bank Audi		2.88	0.00%	16.13%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.00%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.95%	3.84%	3.74%	3.55%
EUR-EURIBOR	1.90%	2.01%	2.12%	2.21%
GBP-SONIA	3.98%	3.99%	4.13%	4.42%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications

All times in Beirut time

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