

Morning Update

November 13, 2025



Local & Regional Markets

- Kuwait crude oil drop 37 cents Tues. to \$65.73 pb - KPC
- Oman: CBO launches 78th, 79th issues of Government Development Bonds
- GCC–EU economic ties strengthen

International Markets

- Morning Bid: Deal after dinner as Trump signs end to shutdown
- Yen squeezed, stocks firm as US shutdown set to lift
- India to allocate \$227.5 million for exporters' credit guarantee in FY26

Source(s): Bloomberg, Reuters, Zawya

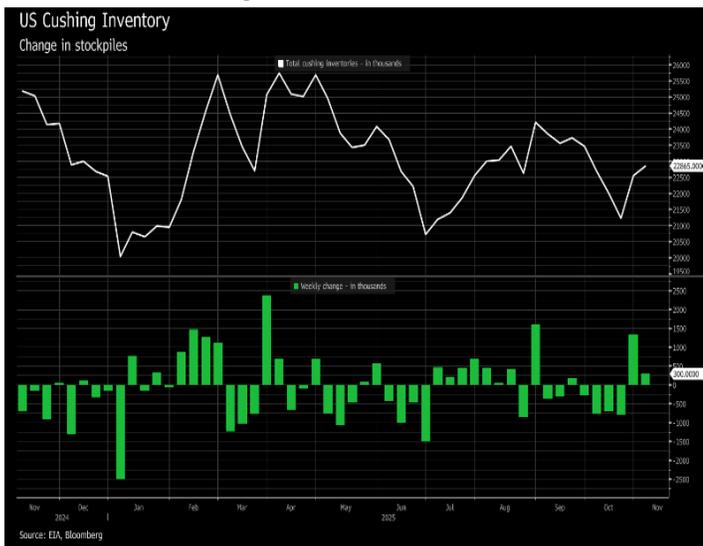
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.81	23.99	23.97	24.01

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.79%	3.62%	3.58%	3.69%	4.09%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	48,254.82	0.68%	13.42%
S&P 500	US	6,850.92	0.06%	16.48%
NASDAQ	US	23,406.46	-0.26%	21.21%
DAX	GE	24,381.46	1.22%	22.46%
FTSE 100	UK	9,911.42	0.12%	21.27%
CAC 40	FR	8,241.24	1.04%	11.66%
DFM	AE	6,041.94	-0.50%	17.12%
TASI	SA	11,254.88	-0.14%	-6.49%

Currencies				
EURUSD		1.1593	-0.09%	11.91%
GBPUSD		1.3139	-0.15%	4.79%
USDJPY		154.60	0.20%	-1.55%
USDCAD		1.3997	0.08%	-2.65%
USDCHF		0.7970	0.27%	-11.96%
USDTRY		42.2344	0.04%	19.48%
USDLBP		89,500	-	-

Commodities				
Gold		4,199.63	0.19%	60.32%
Silver		53.44	0.96%	87.08%
Platinum		1,620.07	-0.17%	78.03%
Palladium		1,471.61	0.86%	62.38%
Brent Crude		62.71	-0.13%	-16.09%
WTI Crude		58.49	-0.19%	-18.60%
Natural Gas		195.54	-0.23%	3.74%
Cocoa		5,757.00	-2.90%	-32.60%

Beirut Stock Exchange				
Solidere A		80.15	1.78%	-33.21%
Solidere B		78.60	0.00%	-34.23%
Bank Audi		2.50	-13.19%	0.81%
Blom Bank		7.50	0.00%	20.00%
Byblos Bank		0.94	0.00%	-19.66%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.00%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.95%	3.84%	3.74%	3.55%
EUR-EURIBOR	1.89%	2.03%	2.13%	2.22%
GBP-SONIA	3.98%	3.99%	4.13%	4.42%
JPY-TONAR	0.47%	0.47%	0.47%	0.42%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	CPI MoM

All times in Beirut time

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