

Morning Update

November 27, 2025



Local & Regional Markets

- Saudi, Spanish interior ministers sign cooperation agreement
- Abu Dhabi-Serbia Business Forum boosts economic partnership
- Kuwait oil price up 65 cents to \$64.08 pb -KPC

International Markets

- Morning Bid: Is the dollar headed for the carvery?
- Gold eases from near two-week high as investors book profits
- Stocks rise on Fed easing hopes, yen locked in intervention zone

Source(s): Bloomberg, Reuters, Zawya

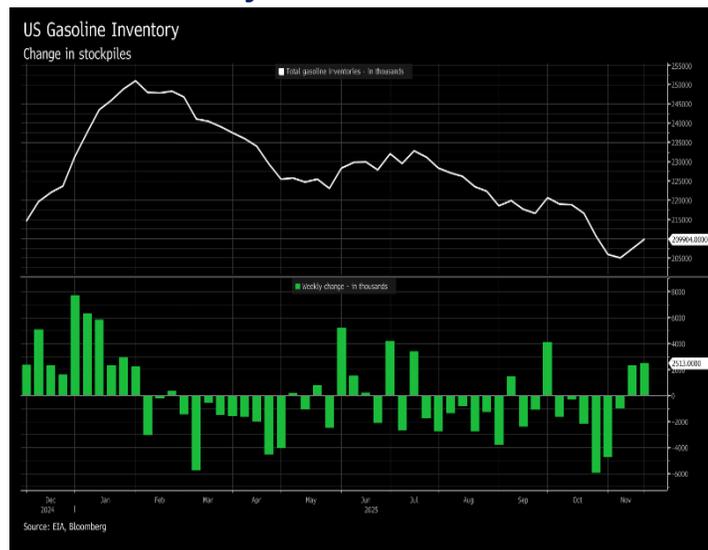
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	21.59	21.91	22.15	21.90

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.78%	3.59%	3.47%	3.57%	3.99%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	47,427.12	0.67%	11.48%
S&P 500	US	6,812.61	0.69%	15.83%
NASDAQ	US	23,214.69	0.82%	20.22%
DAX	GE	23,726.22	1.11%	19.17%
FTSE 100	UK	9,691.58	0.85%	18.58%
CAC 40	FR	8,096.43	0.88%	9.70%
DFM	AE	5,808.72	-0.25%	12.60%
TASI	SA	10,635.38	-0.48%	-11.64%
Currencies				
EURUSD		1.1593	0.09%	12.12%
GBPUSD		1.3226	0.26%	5.92%
USDJPY		156.41	-0.30%	-0.90%
USDCAD		1.4045	-0.08%	-2.48%
USDCHF		0.8042	-0.07%	-11.48%
USDTRY		42.4362	0.00%	20.03%
USDLBP		89,500	-	-
Commodities				
Gold		4,167.22	-0.50%	58.00%
Silver		53.11	-0.34%	83.53%
Platinum		1,572.43	3.12%	78.49%
Palladium		1,422.29	-0.24%	55.24%
Brent Crude		63.13	-0.52%	-15.86%
WTI Crude		58.65	-0.53%	-18.66%
Natural Gas		188.90	-0.05%	0.39%
Cocoa		5,093.00	-0.12%	-40.37%
Beirut Stock Exchange				
Solidere A		77.05	0.00%	-35.79%
Solidere B		76.50	0.00%	-35.98%
Bank Audi		2.29	-0.43%	-7.66%
Blom Bank		7.00	0.00%	12.00%
Byblos Bank		0.73	-22.34%	-37.61%

Interest Rates

US Federal Funds				
Target - Upper Bound	4.00%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.92%	3.82%	3.73%	3.53%
EUR-EURIBOR	1.93%	2.07%	2.12%	2.21%
GBP-SONIA	3.98%	3.99%	4.11%	4.39%
JPY-TONAR	0.47%	0.47%	0.47%	0.43%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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