

December 8, 2025

## Local & Regional Markets

- World Bank forecasts 2.8% growth for Qatar's economy in 2025
- UAE non-oil private sector activity expands in November: PMI
- Kuwait oil price up 12 cents to \$62.69 pb

## International Markets

- Morning Bid: Futures try for a Fed fait accompli
- Stocks, bonds cautiously hopeful Fed will deliver
- Dollar finds footing ahead of Fed meet

Source(s): Bloomberg, Reuters, Zawya

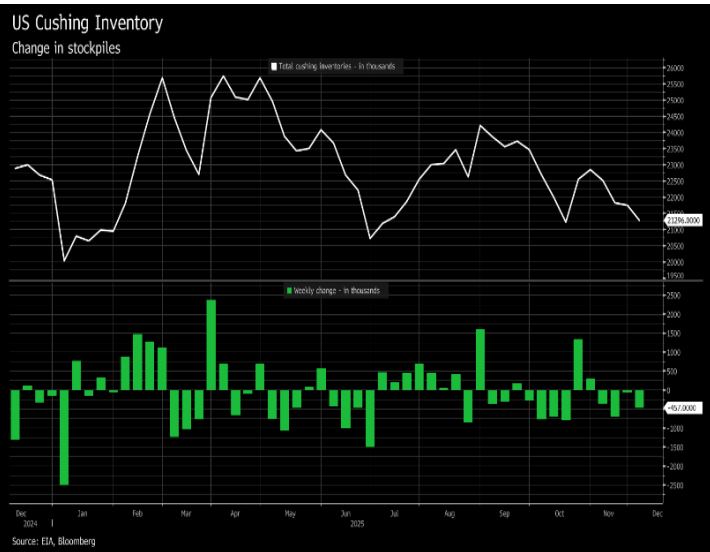
## Lebanese Government Bonds

| Maturity | 12/06/2025 | 17/05/2033 | 27/07/35 | 23/03/2037 |
|----------|------------|------------|----------|------------|
| Coupon   | 6.25%      | 8.20%      | 12.00%   | 7.25%      |
| Price    | 22.77      | 22.70      | 22.75    | 22.77      |

## US Treasuries

| Tenor | 6M    | 1Y    | 3Y    | 5Y    | 10Y   |
|-------|-------|-------|-------|-------|-------|
| Yield | 3.66% | 3.57% | 3.59% | 3.71% | 4.14% |

## Chart of the Day



## Market Levels

|                       |    | Last Close | Daily Return | YTD Return |
|-----------------------|----|------------|--------------|------------|
| Indices               |    |            |              |            |
| DJIA                  | US | 47,954.99  | 0.22%        | 12.72%     |
| S&P 500               | US | 6,870.40   | 0.19%        | 16.81%     |
| NASDAQ                | US | 23,578.13  | 0.31%        | 22.10%     |
| DAX                   | GE | 24,028.14  | 0.61%        | 20.69%     |
| FTSE 100              | UK | 9,667.01   | -0.45%       | 18.28%     |
| CAC 40                | FR | 8,114.74   | -0.09%       | 9.94%      |
| DFM                   | AE | 5,983.54   | 0.94%        | 15.99%     |
| TASI                  | SA | 10,631.25  | 0.05%        | -11.67%    |
| Currencies            |    |            |              |            |
| EURUSD                |    | 1.1642     | 0.12%        | 12.63%     |
| GBPUSD                |    | 1.3328     | 0.09%        | 6.56%      |
| USDJPY                |    | 155.33     | -0.08%       | -1.37%     |
| USDCAD                |    | 1.3817     | 0.01%        | -3.97%     |
| USDCHF                |    | 0.8048     | -0.18%       | -11.50%    |
| USDTRY                |    | 42.5492    | 0.04%        | 20.39%     |
| USDLBP                |    | 89,500     | -            | -          |
| Commodities           |    |            |              |            |
| Gold                  |    | 4,197.78   | 0.37%        | 60.55%     |
| Silver                |    | 58.34      | -0.25%       | 101.80%    |
| Platinum              |    | 1,643.61   | 1.25%        | 83.19%     |
| Palladium             |    | 1,461.70   | 0.84%        | 61.26%     |
| Brent Crude           |    | 63.75      | 0.22%        | -14.40%    |
| WTI Crude             |    | 60.08      | 0.22%        | -16.05%    |
| Natural Gas           |    | 183.41     | 0.46%        | -1.20%     |
| Cocoa                 |    | 5,696.00   | 3.83%        | -33.31%    |
| Beirut Stock Exchange |    |            |              |            |
| Solidere A            |    | 75.65      | -0.79%       | -36.96%    |
| Solidere B            |    | 75.45      | 0.47%        | -36.86%    |
| Bank Audi             |    | 2.00       | 0.00%        | -19.35%    |
| Blom Bank             |    | 7.20       | 2.86%        | 15.20%     |
| Byblos Bank           |    | 0.59       | 0.00%        | -49.57%    |

## Interest Rates

| US Federal Funds     |        |        |        |        |
|----------------------|--------|--------|--------|--------|
| Target - Upper Bound |        |        | 4.00%  |        |
| Reference Rate       |        |        |        |        |
|                      | 1M     | 3M     | 6M     | 12M    |
| USD-TERM SOFR        | 3.78%  | 3.74%  | 3.66%  | 3.48%  |
| EUR-EURIBOR          | 1.91%  | 2.08%  | 2.15%  | 2.25%  |
| GBP-SONIA            | 3.98%  | 3.99%  | 4.09%  | 4.37%  |
| JPY-TONAR            | 0.47%  | 0.47%  | 0.47%  | 0.44%  |
| TRY-TRLIBOR          | 14.59% | 16.01% | 16.53% | 18.90% |

## Major Economic Events

| Market        | Time | Event |
|---------------|------|-------|
| No major data |      |       |

All times in Beirut time

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