

Morning Update

December 15, 2025



Local & Regional Markets

- Dubai Chamber of Commerce launches Bulgarian Business Council
- Kuwait oil drops 64 cents to \$60.79 pb
- Oman Air gets nod for new destinations

International Markets

- Morning Bid: China's property pain sours year-end mood
- Stocks slip ahead of central bank decisions, key data
- Bank of England heads for close vote on likely rate cut

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.59	23.52	23.38	23.33

US Treasuries

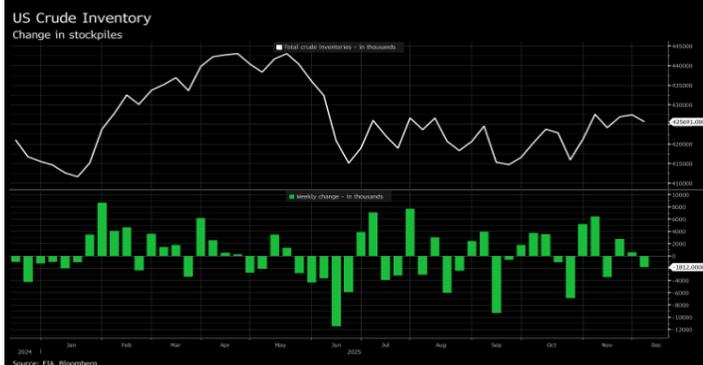
Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.56%	3.49%	3.57%	3.73%	4.18%

Chart of the Day

US Crude Stocks Fall to the Lowest Since Nov. 14, 2025:

By Bloomberg Automation

(Bloomberg)



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	48,458.05	-0.51%	13.90%
S&P 500	US	6,827.41	-1.07%	16.08%
NASDAQ	US	23,195.17	-1.69%	20.12%
DAX	GE	24,186.49	-0.45%	21.48%
FTSE 100	UK	9,649.03	-0.56%	18.06%
CAC 40	FR	8,068.62	-0.21%	9.32%
DFM	AE	6,097.47	-0.11%	18.07%
TASI	SA	10,588.83	-1.19%	-12.03%

Currencies			
EURUSD	1.1740	-0.06%	13.37%
GBPUSD	1.3371	-0.07%	6.73%
USDJPY	155.81	-0.47%	-1.44%
USDCAD	1.3772	-0.04%	-4.34%
USDCHF	0.7958	0.06%	-12.29%
USDTRY	42.6950	0.00%	20.75%
USDLBP	89,500	-	-

Commodities			
Gold	4,299.63	1.02%	65.50%
Silver	61.96	1.69%	118.48%
Platinum	1,747.14	1.86%	95.89%
Palladium	1,493.53	2.02%	66.70%
Brent Crude	61.12	0.44%	-17.75%
WTI Crude	57.44	0.44%	-19.56%
Natural Gas	175.21	0.42%	-5.66%
Cocoa	6,279.00	-0.14%	-26.48%

Beirut Stock Exchange			
Solidere A	73.00	-5.19%	-39.17%
Solidere B	74.00	0.00%	-38.08%
Bank Audi	2.20	0.00%	-11.29%
Blom Bank	7.20	0.00%	15.20%
Byblos Bank	0.59	0.00%	-49.57%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.75%	3.72%	3.67%	3.53%
EUR-EURIBOR	1.93%	2.08%	2.17%	2.29%
GBP-SONIA	3.98%	3.99%	4.09%	4.36%
JPY-TONAR	0.47%	0.47%	0.47%	0.44%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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