

# Morning Update

December 26, 2025



## Local & Regional Markets

- Qatar: Industrial sector maintains solid growth trajectory
- Egypt's central bank cuts key interest rates by 100 bps
- Mashriq Elite breaks ground on Dubai Islands residential project

## International Markets

- Asia stocks rise to six-week high; precious metals on a tear
- Oil rises slightly as market weighs supply risks
- Nvidia, joining Big Tech deal spree, to license Groq technology, hire executives

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.31	23.07	23.19	23.14

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.57%	3.47%	3.56%	3.73%	4.15%

## Chart of the Day



## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	48,731.16	0.60%	14.54%
S&P 500	US	6,932.05	0.32%	17.86%
NASDAQ	US	23,613.31	0.22%	22.28%
DAX	GE	24,340.06	0.23%	22.26%
FTSE 100	UK	9,870.68	-0.19%	20.77%
CAC 40	FR	8,103.58	0.00%	9.79%
DFM	AE	6,141.60	-0.36%	19.05%
TASI	SA	10,526.09	-0.14%	-12.55%
<b>Currencies</b>				
EURUSD		1.1782	0.03%	13.89%
GBPUSD		1.3529	-0.25%	7.80%
USDJPY		155.98	0.12%	-0.75%
USDCAD		1.3675	0.00%	-4.98%
USDCHF		0.7886	-0.06%	-13.18%
USDTRY		42.8410	0.17%	21.37%
USDLBP		89,500	-	-
<b>Commodities</b>				
Gold		4,479.42	0.72%	71.91%
Silver		71.87	4.38%	160.13%
Platinum		2,256.73	7.63%	167.38%
Palladium		1,726.84	5.09%	98.54%
Brent Crude		62.24	0.03%	-16.59%
WTI Crude		58.35	0.05%	-18.60%
Natural Gas		174.71	0.06%	-6.26%
Cocoa		5,966.00	0.13%	-30.15%
<b>Beirut Stock Exchange</b>				
Solidere A		76.60	2.27%	-36.17%
Solidere B		80.50	-0.68%	-32.64%
Bank Audi		1.91	0.00%	-22.98%
Blom Bank		7.20	0.00%	15.20%
Byblos Bank		0.59	0.00%	-49.57%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.73%	3.69%	3.62%	3.48%
EUR-EURIBOR	1.88%	2.02%	2.12%	2.26%
GBP-SONIA	3.93%	3.97%	4.06%	4.33%
JPY-TONAR	0.50%	0.48%	0.48%	0.45%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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