

Morning Update

December 30, 2025



Local & Regional Markets

- Bahrain's economy grows five-fold over the past two decades
- Sharjah, Shandong discuss strengthening cooperation
- GCC countries set advanced model in social protection: GCC-Stat

International Markets

- Gold bounces from two-week low as thin trade sparks volatile moves
- Dollar steady ahead of Fed minutes in sluggish end to 2025
- Oil prices little changed as investors seek clarity on Russia-Ukraine talks

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.06	23.12	23.23	23.03

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.58%	3.45%	3.50%	3.67%	4.11%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	48,461.93	-0.51%	13.91%
S&P 500	US	6,905.74	-0.35%	17.41%
NASDAQ	US	23,474.35	-0.50%	21.56%
DAX	GE	24,351.12	0.05%	22.31%
FTSE 100	UK	9,866.53	-0.04%	20.72%
CAC 40	FR	8,112.02	0.10%	9.91%
DFM	AE	6,137.33	-0.30%	18.62%
TASI	SA	10,489.65	0.70%	-12.85%
Currencies				
EURUSD		1.1752	0.22%	13.81%
GBPUSD		1.3486	0.24%	7.99%
USDJPY		156.19	-0.14%	-0.89%
USDCAD		1.3691	-0.05%	-4.91%
USDCHF		0.7906	-0.29%	-13.16%
USDTRY		42.9323	0.00%	21.43%
USDLBP		89,500	-	-
Commodities				
Gold		4,328.27	0.95%	66.49%
Silver		71.63	4.26%	158.96%
Platinum		2,097.50	3.56%	139.12%
Palladium		1,617.71	-0.22%	76.61%
Brent Crude		61.94	0.11%	-16.92%
WTI Crude		58.08	0.12%	-18.92%
Natural Gas		171.52	-0.27%	-8.27%
Cocoa		6,242.00	4.85%	-26.92%
Beirut Stock Exchange				
Solidere A		77.45	0.19%	-35.46%
Solidere B		85.00	2.41%	-28.87%
Bank Audi		1.91	0.00%	-22.98%
Blom Bank		6.25	-13.19%	0.00%
Byblos Bank		0.59	0.00%	-49.57%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.72%	3.69%	3.62%	3.47%
EUR-EURIBOR	1.88%	2.02%	2.12%	2.26%
GBP-SONIA	3.89%	3.96%	4.05%	4.32%
JPY-TONAR	0.53%	0.49%	0.48%	0.46%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:45	MNI Chicago PMI
US	21:00	FOMC Meeting Minutes

All times in Beirut time

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