

Morning Update

January 8, 2026

Local & Regional Markets

- UAE: FTA launches Labaih Initiative for senior citizens
- KPC: Kuwait oil price up \$58.14
- Top five GCC economic themes to watch this year

International Markets

- Morning Bid: Trump's big talk falls on investors' deaf ears
- Gold dips on caution ahead of key US jobs data
- Dollar steady as mixed data digested ahead of Friday's jobs report

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.14	26.32	26.29	26.32

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.55%	3.45%	3.51%	3.68%	4.13%

Market Levels

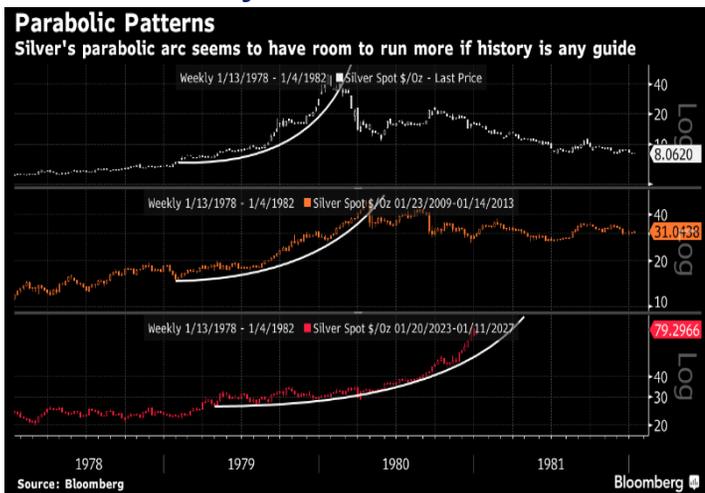
Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	48,996.08	-0.94%	1.94%
S&P 500	US	6,920.93	-0.34%	1.10%
NASDAQ	US	23,584.28	0.16%	1.47%
DAX	GE	25,122.26	0.92%	2.58%
FTSE 100	UK	10,048.21	-0.74%	1.18%
CAC 40	FR	8,233.92	-0.04%	1.04%
DFM	AE	6,248.56	-0.12%	3.20%
TASI	SA	10,455.14	1.60%	-0.34%

Currencies			
EURUSD	1.1688	-0.09%	-0.49%
GBPUSD	1.3473	-0.13%	0.02%
USDJPY	156.62	-0.03%	-0.17%
USDCAD	1.3831	0.33%	1.14%
USDCHF	0.7969	0.02%	0.46%
USDTRY	43.0302	0.04%	0.22%
USDLBP	89,500	-	-

Commodities			
Gold	4,452.00	-0.41%	2.58%
Silver	78.08	-2.08%	7.22%
Platinum	2,289.66	-2.92%	8.78%
Palladium	1,739.24	-0.40%	7.51%
Brent Crude	59.96	0.22%	-1.25%
WTI Crude	55.99	0.20%	-2.30%
Natural Gas	169.45	0.10%	-1.10%
Cocoa	5,915.00	-0.66%	-2.47%

Beirut Stock Exchange			
Solidere A	76.95	-2.72%	-8.39%
Solidere B	75.50	0.00%	-8.71%
Bank Audi	1.91	0.00%	0.00%
Blom Bank	6.25	0.00%	0.00%
Byblos Bank	0.59	0.00%	0.00%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.65%	3.57%	3.42%
EUR-EURIBOR	1.94%	2.03%	2.10%	2.26%
GBP-SONIA	3.84%	3.94%	4.02%	4.29%
JPY-TONAR	0.61%	0.52%	0.49%	0.47%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	Trade Balance
US	17:00	Wholesale Inventories MoM

All times in Beirut time