

# Morning Update

January 12, 2026



## Local & Regional Markets

- Oman: Governorate development spending hits \$1.3bln
- Kuwait oil price down to \$57.04 pb - KPC
- UAE hosts workshop to support FATF Joint Working Group

## International Markets

- Morning Bid: Powell's punch back jolts markets
- Dollar reels on criminal probe into Powell, gold hits record high
- Gold edges past \$4,600/oz as Powell-Trump rift stokes safe-haven demand

Source(s): Bloomberg, Reuters, Zawya

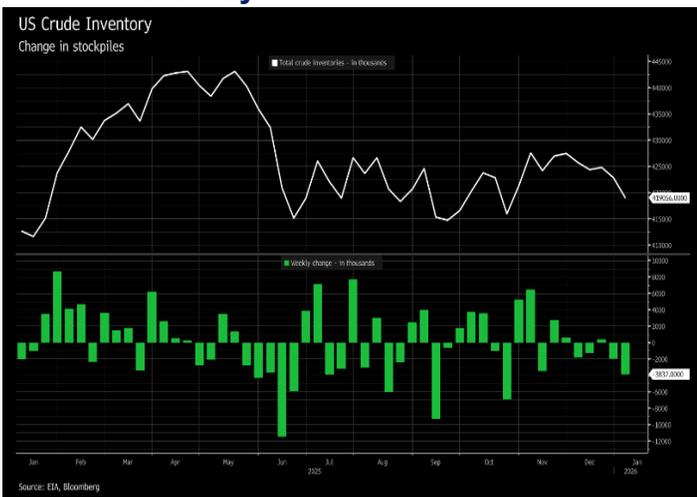
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.55	27.51	27.65	27.46

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.58%	3.50%	3.59%	3.75%	4.17%

## Chart of the Day



## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,504.07	0.48%	3.00%
S&P 500	US	6,966.28	0.65%	1.76%
NASDAQ	US	23,671.35	0.81%	1.85%
DAX	GE	25,261.64	0.53%	3.15%
FTSE 100	UK	10,124.60	0.80%	1.95%
CAC 40	FR	8,362.09	1.44%	2.61%
DFM	AE	6,225.94	-0.23%	2.72%
TASI	SA	10,609.76	1.30%	1.14%

Currencies			
EURUSD	1.1637	0.25%	-0.60%
GBPUSD	1.3404	0.21%	-0.15%
USDJPY	157.89	0.11%	0.77%
USDCAD	1.3913	-0.14%	1.25%
USDCHF	0.8012	-0.38%	0.60%
USDTRY	43.0761	0.17%	0.47%
USDLBP	89,500	-	-

Commodities			
Gold	4,509.50	1.37%	5.77%
Silver	79.86	5.36%	18.00%
Platinum	2,279.17	3.47%	15.41%
Palladium	1,823.00	3.03%	16.58%
Brent Crude	63.34	0.25%	4.35%
WTI Crude	59.12	0.27%	3.24%
Natural Gas	178.06	0.50%	4.34%
Cocoa	5,345.00	-12.05%	-11.87%

Beirut Stock Exchange			
Solidere A	76.00	0.40%	-9.52%
Solidere B	75.00	0.00%	-9.31%
Bank Audi	1.91	0.00%	0.00%
Blom Bank	6.86	0.00%	9.76%
Byblos Bank	0.54	-8.47%	-8.47%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.65%	3.59%	3.44%
EUR-EURIBOR	1.97%	2.02%	2.12%	2.25%
GBP-SONIA	3.80%	3.93%	4.02%	4.28%
JPY-TONAR	0.61%	0.52%	0.50%	0.47%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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