

Morning Update

January 13, 2026



Local & Regional Markets

- Total foreign investment stock in Saudi Arabia crosses \$260.53bln
- Qatar set to host world's largest LNG event
- Oman: \$129mln Royal allocation strengthens investment, jobs

International Markets

- Morning Bid: Yen's pain is Nikkei's gain as records tumble
- S&P 500, Dow hit closing record highs; Walmart, tech climb
- Yen falls to weakest level since July 2024, dollar under pressure

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.19	28.28	28.38	28.25

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.49%	3.61%	3.77%	4.19%

Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,590.20	0.17%	3.18%
S&P 500	US	6,977.27	0.16%	1.92%
NASDAQ	US	23,733.90	0.26%	2.12%
DAX	GE	25,405.34	0.57%	3.74%
FTSE 100	UK	10,140.70	0.16%	2.11%
CAC 40	FR	8,358.76	-0.04%	2.57%
DFM	AE	6,268.31	0.68%	3.66%
TASI	SA	10,745.45	1.28%	2.43%

Currencies			
EURUSD	1.1669	-0.06%	-0.63%
GBPUSD	1.3464	0.06%	0.15%
USDJPY	158.09	0.49%	1.29%
USDCAD	1.3872	0.00%	1.10%
USDCHF	0.7971	0.03%	0.49%
USDTRY	43.1169	0.09%	0.47%
USDLBP	89,500	-	-

Commodities			
Gold	4,616.42	-0.56%	6.22%
Silver	85.95	-0.79%	19.58%
Platinum	2,366.82	-2.21%	13.27%
Palladium	1,884.70	-3.41%	12.99%
Brent Crude	63.87	0.50%	5.49%
WTI Crude	59.50	0.52%	4.16%
Natural Gas	179.38	0.68%	5.31%
Cocoa	5,443.00	1.83%	-10.26%

Beirut Stock Exchange			
Solidere A	76.25	0.33%	-9.23%
Solidere B	75.00	0.00%	-9.31%
Bank Audi	1.91	0.00%	0.00%
Blom Bank	6.86	0.00%	9.76%
Byblos Bank	0.51	-5.56%	-13.56%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.65%	3.59%	3.44%
EUR-EURIBOR	1.97%	2.02%	2.12%	2.25%
GBP-SONIA	3.80%	3.93%	4.02%	4.28%
JPY-TONAR	0.61%	0.52%	0.50%	0.47%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	CPI MoM
US	17:00	New Home Sales

All times in Beirut time

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