

Morning Update

January 15, 2026



Local & Regional Markets

- IFC Oman to position Muscat as global finance hub
- Kuwait oil price up 42 cents to \$60.59 pb - KPC
- Nigeria, UAE sign comprehensive economic

International Markets

- Morning Bid: Great stock rotation rolls on
- Yen steadies as Japan election looms, intervention fears build
- Gold slips as profit-taking, softer geopolitical tone hit safe-haven demand

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.73	28.84	28.92	28.83

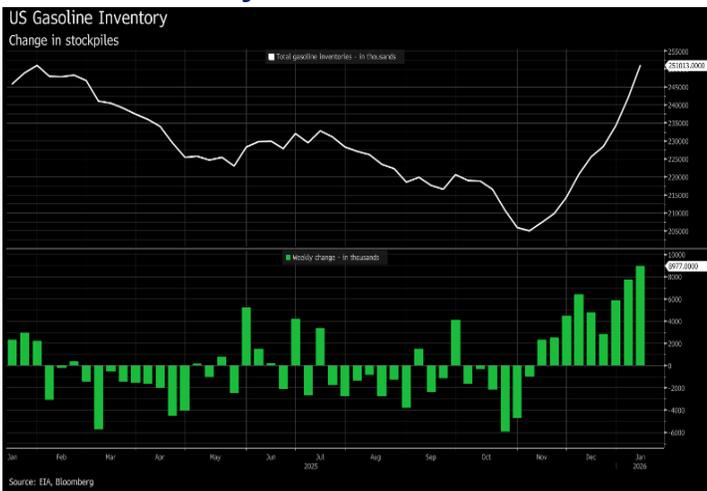
US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.49%	3.57%	3.73%	4.15%

Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,149.63	-0.09%	2.26%
S&P 500	US	6,926.60	-0.53%	1.18%
NASDAQ	US	23,471.75	-1.00%	0.99%
DAX	GE	25,286.24	-0.53%	3.25%
FTSE 100	UK	10,184.35	0.46%	2.55%
CAC 40	FR	8,330.97	-0.19%	2.23%
DFM	AE	6,262.40	0.11%	3.67%
TASI	SA	10,945.15	0.47%	4.33%
Currencies				
EURUSD		1.1647	-0.11%	-0.87%
GBPUSD		1.3432	-0.01%	-0.16%
USDJPY		158.30	0.14%	1.08%
USDCAD		1.3878	0.14%	1.29%
USDCHF		0.7996	0.20%	0.98%
USDTRY		43.1794	0.04%	0.56%
USDLBP		89,500	-	-
Commodities				
Gold		4,614.45	-0.15%	6.60%
Silver		90.56	-1.57%	25.01%
Platinum		2,371.83	-2.09%	13.65%
Palladium		1,851.41	-2.64%	11.88%
Brent Crude		66.52	-3.02%	6.01%
WTI Crude		62.02	-3.05%	4.72%
Natural Gas		183.04	-2.49%	4.08%
Cocoa		5,090.00	-2.57%	-16.08%
Beirut Stock Exchange				
Solidere A		70.95	-4.57%	-15.54%
Solidere B		74.15	-1.13%	-10.34%
Bank Audi		1.84	0.00%	-3.66%
Blom Bank		6.86	0.00%	9.76%
Byblos Bank		0.49	0.00%	-16.95%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.67%	3.63%	3.50%
EUR-EURIBOR	1.94%	2.02%	2.14%	2.25%
GBP-SONIA	3.78%	3.92%	4.00%	4.27%
JPY-TONAR	0.66%	0.54%	0.50%	0.48%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:30	PPI Final Demand MoM
US	17:00	Existing Home Sales

All times in Beirut time

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