

Morning Update

January 16, 2026

Local & Regional Markets

- French Business Council relaunched in Kuwait
- Kuwait oil price up 61 cents to \$61.20 pb - KPC
- Dubai Chamber of Commerce members' exports hit \$97bln

International Markets

- Morning Bid: How much more yen jawboning before intervention?
- Wall Street bankers shift focus to busy 2026 after cashing in on big deals
- Oil prices extend losses as chance of US strike on Iran recedes

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.47	28.65	28.74	28.67

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.60%	3.51%	3.61%	3.76%	4.17%

Chart of the Day



Market Levels

Indices	MKT	Last Close	YTD	
			Daily Return	Return
DJIA	US	49,442.44	0.60%	2.87%
S&P 500	US	6,944.47	0.26%	1.45%
NASDAQ	US	23,530.02	0.25%	1.24%
DAX	GE	25,352.39	0.26%	3.52%
FTSE 100	UK	10,238.94	0.54%	3.10%
CAC 40	FR	8,313.12	-0.21%	2.01%
DFM	AE	6,261.94	0.48%	4.05%
TASI	SA	10,818.32	-1.16%	3.12%
Currencies				
EURUSD		1.1609	-0.03%	-1.12%
GBPUSD		1.3387	-0.07%	-0.55%
USDJPY		158.51	-0.03%	1.03%
USDCAD		1.3897	-0.03%	1.25%
USDCHF		0.8030	-0.02%	1.18%
USDTRY		43.1888	0.17%	0.74%
USDLBP		89,500	-	-
Commodities				
Gold		4,616.60	-0.46%	6.33%
Silver		91.85	-1.85%	26.43%
Platinum		2,398.99	-2.68%	14.26%
Palladium		1,833.20	-4.90%	8.20%
Brent Crude		63.76	-0.39%	4.37%
WTI Crude		59.19	-0.32%	2.75%
Natural Gas		178.38	-0.22%	3.78%
Cocoa		4,966.00	-2.44%	-18.12%
Beirut Stock Exchange				
Solidere A		73.00	2.89%	-13.10%
Solidere B		73.00	-1.55%	-11.73%
Bank Audi		1.84	0.00%	-3.66%
Blom Bank		6.86	0.00%	9.76%
Byblos Bank		0.49	0.00%	-16.95%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.67%	3.63%	3.49%
EUR-EURIBOR	1.94%	2.02%	2.15%	2.25%
GBP-SONIA	3.75%	3.91%	4.00%	4.27%
JPY-TONAR	0.67%	0.54%	0.50%	0.48%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:15	Industrial Production MoM

All times in Beirut time