

Morning Update

January 20, 2026



Local & Regional Markets

- IMF raises Saudi economy's growth forecast to 4.5% in 2026
- SCCI discusses enhancing investment cooperation with Oman Chamber
- Qatar, Canada sign deal to establish joint committee for economic

International Markets

- Morning Bid: Sell America, sell Japan
- Stocks slide, dollar struggles as Trump's Greenland gambit rattles markets
- Gold flashes past \$4,700/oz as Trump threats dampen global sentiment

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.23	28.45	28.58	28.42

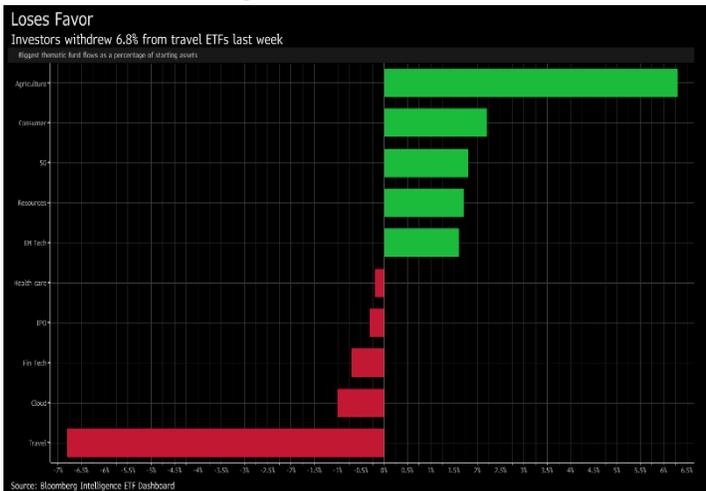
US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.60%	3.52%	3.66%	3.84%	4.26%

Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,359.33	-0.17%	2.70%
S&P 500	US	6,940.01	-0.06%	1.38%
NASDAQ	US	23,515.39	-0.06%	1.18%
DAX	GE	24,959.06	-1.34%	1.91%
FTSE 100	UK	10,195.35	-0.39%	2.66%
CAC 40	FR	8,112.02	-1.78%	-0.46%
DFM	AE	6,343.53	0.43%	4.90%
TASI	SA	10,917.04	0.04%	4.06%
Currencies				
EURUSD		1.1646	0.15%	-0.62%
GBPUSD		1.3431	0.07%	-0.08%
USDJPY		158.03	0.08%	0.84%
USDCAD		1.3867	-0.11%	0.94%
USDCHF		0.7974	-0.14%	0.36%
USDTRY		43.2621	0.00%	0.74%
USDLBP		89,500	-	-
Commodities				
Gold		4,676.31	0.82%	9.09%
Silver		94.64	-0.21%	32.45%
Platinum		2,380.34	0.03%	16.53%
Palladium		1,849.84	-0.51%	14.22%
Brent Crude		63.94	0.05%	5.13%
WTI Crude		59.44	0.24%	3.76%
Natural Gas		178.52	-0.08%	4.01%
Cocoa		5,076.00	2.22%	-16.31%
Beirut Stock Exchange				
Solidere A		71.80	-3.56%	-14.52%
Solidere B		72.20	0.00%	-12.70%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		6.71	0.00%	7.36%
Byblos Bank		0.49	0.00%	-16.95%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.63%	3.51%
EUR-EURIBOR	1.99%	2.03%	2.14%	2.25%
GBP-SONIA	3.73%	3.91%	3.99%	4.26%
JPY-TONAR	0.69%	0.55%	0.51%	0.49%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time

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