

Morning Update

January 26, 2026

Local & Regional Markets

- Global investors trust Saudi stability: Minister
- Qatar to host UN World Investment Forum 2026 in October
- GCC-Stat: UN projects GCC population to reach 83.6mln by 2050

International Markets

- Morning Bid: Yen's wild ride has markets nervous
- Oil little changed as supply concerns temper US winter output disruptions
- Swiss private bank EFG International to acquire Quilvest Switzerland

Source(s): Bloomberg, Reuters, Zawya

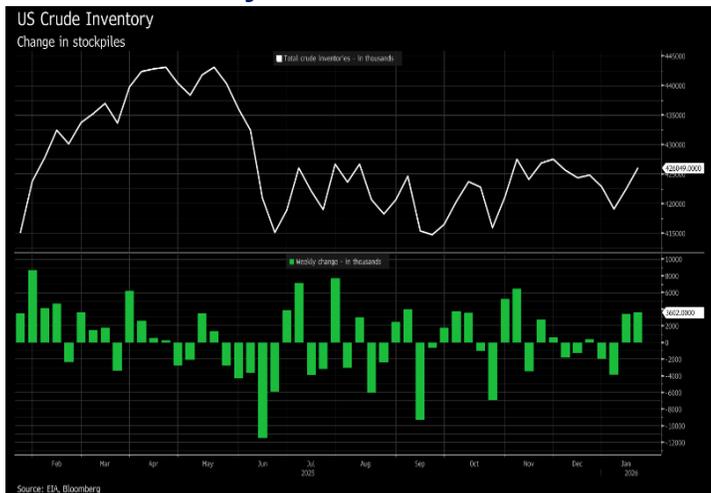
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.11	28.26	28.08	28.27

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.61%	3.50%	3.65%	3.81%	4.21%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,098.71	-0.58%	2.15%
S&P 500	US	6,915.61	0.03%	1.02%
NASDAQ	US	23,501.24	0.28%	1.12%
DAX	GE	24,900.71	0.18%	1.68%
FTSE 100	UK	10,143.44	-0.07%	2.14%
CAC 40	FR	8,143.05	-0.07%	-0.08%
DFM	AE	6,484.38	-1.45%	5.67%
TASI	SA	11,268.48	1.21%	7.41%

Currencies			
EURUSD	1.1828	0.28%	1.07%
GBPUSD	1.3643	0.16%	1.58%
USDJPY	155.70	-1.00%	-1.73%
USDCAD	1.3699	-0.16%	-0.33%
USDCHF	0.7799	-0.33%	-2.04%
USDTRY	43.3724	0.04%	1.00%
USDLBP	89,500	-	-

Commodities			
Gold	4,987.49	2.10%	17.82%
Silver	103.19	4.65%	51.45%
Platinum	2,778.60	2.84%	39.84%
Palladium	2,017.70	1.66%	27.31%
Brent Crude	65.88	0.62%	8.94%
WTI Crude	61.07	0.65%	7.05%
Natural Gas	185.10	0.06%	7.99%
Cocoa	4,201.00	-6.00%	-30.73%

Beirut Stock Exchange			
Solidere A	71.00	-2.47%	-15.48%
Solidere B	70.00	0.00%	-15.36%
Bank Audi	1.19	-7.75%	-37.70%
Blom Bank	6.87	0.00%	9.92%
Byblos Bank	0.49	0.00%	-16.95%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.63%	3.52%
EUR-EURIBOR	1.96%	2.04%	2.16%	2.24%
GBP-SONIA	3.73%	3.89%	3.98%	4.24%
JPY-TONAR	0.72%	0.56%	0.52%	0.49%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Durable Goods Order

All times in Beirut time