

# Morning Update

January 30, 2026

## Local & Regional Markets

- Saudi GDP grows 4.8% in Q3 as non-oil sectors expand
- Saudi Arabia begins implementation of national privatization strategy
- Saudi GDP grows 4.8% in Q3 as non-oil sectors expand

## International Markets

- Morning Bid: Be careful what you Warsh for
- Oil slips, but set for biggest monthly gain in years on geopolitical risks
- Stocks tumble on bets Kevin Warsh is Trump's Fed pick

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.84	29.04	29.09	29.10

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.48%	3.65%	3.85%	4.27%

## Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,071.56	0.11%	2.10%
S&P 500	US	6,969.01	-0.13%	1.80%
NASDAQ	US	23,685.12	-0.72%	1.91%
DAX	GE	24,309.46	-2.07%	-0.74%
FTSE 100	UK	10,171.76	0.17%	2.42%
CAC 40	FR	8,071.36	0.06%	-0.96%
DFM	AE	6,481.58	-0.50%	7.19%
TASI	SA	11,382.08	-0.66%	8.50%

  

Currencies			
EURUSD	1.1956	-0.22%	1.65%
GBPUSD	1.3798	-0.29%	2.27%
USDJPY	152.90	0.63%	-1.89%
USDCAD	1.3515	-0.03%	-1.53%
USDCHF	0.7665	0.19%	-3.21%
USDTRY	43.4115	0.22%	1.26%
USDLBP	89,500	-	-

  

Commodities			
Gold	5,335.09	-2.73%	20.07%
Silver	114.67	-3.47%	55.24%
Platinum	2,605.87	-3.66%	22.86%
Palladium	2,006.38	-4.88%	18.45%
Brent Crude	70.71	-1.13%	14.89%
WTI Crude	65.42	-1.45%	12.28%
Natural Gas	192.00	-1.30%	10.50%
Cocoa	4,177.00	0.65%	-31.13%

  

Beirut Stock Exchange			
Solidere A	69.90	3.56%	-16.79%
Solidere B	70.00	1.52%	-15.36%
Bank Audi	1.22	0.00%	-36.13%
Blom Bank	7.00	0.00%	12.00%
Byblos Bank	0.50	0.00%	-15.25%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			

  

Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.63%	3.51%
EUR-EURIBOR	1.95%	2.03%	2.15%	2.25%
GBP-SONIA	3.73%	3.88%	3.96%	4.23%
JPY-TONAR	0.72%	0.58%	0.52%	0.50%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	15:30	PPI Final Demand MoM
US	16:45	MNI Chicago PMI

All times in Beirut time

## Chart of the Day

