

Morning Update

January 30, 2026

Local & Regional Markets

- Bahrain balances sustainability with economic growth: Minister
- UAE, Italy discuss parliamentary cooperation
- 22-karat gold crosses \$2.598 in Oman; likely to hit more new highs

International Markets

- Morning Bid: Trump's talk downs the dollar
- Gold vaults past \$5,200 to record high
- Battered dollar steadies after Trump triggers rout

Source(s): Bloomberg, Reuters, Zawya

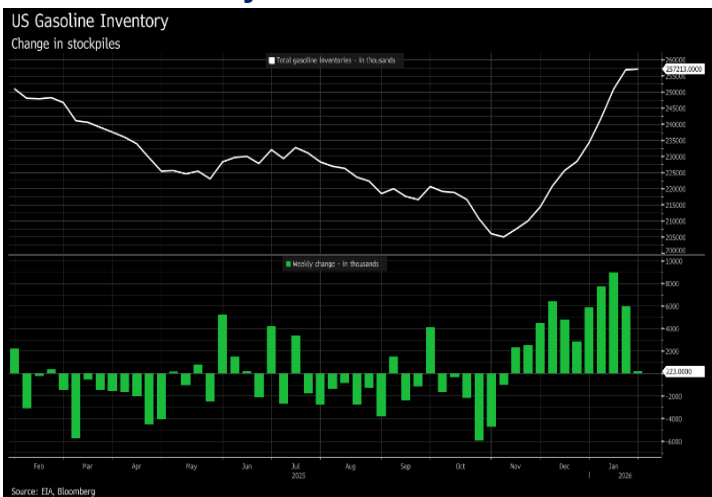
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.99	29.27	29.11	29.18

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.48%	3.65%	3.85%	4.27%

Chart of the Day



Market Levels

		YTD		
		Last Close	Daily Return	Return
Indices	MKT			
DJIA	US	49,015.60	0.02%	1.98%
S&P 500	US	6,978.03	-0.01%	1.94%
NASDAQ	US	23,857.45	0.17%	2.65%
DAX	GE	24,822.79	-0.29%	1.36%
FTSE 100	UK	10,154.43	-0.52%	2.25%
CAC 40	FR	8,066.68	-1.06%	-1.02%
DFM	AE	6,514.04	0.75%	7.72%
TASI	SA	11,458.11	0.67%	9.22%
Currencies				
EURUSD		1.1941	0.35%	2.10%
GBPUSD		1.3789	0.36%	2.87%
USDJPY		153.53	-0.29%	-2.39%
USDCAD		1.3574	-0.38%	-1.45%
USDCHF		0.7695	-0.49%	-3.49%
USDTRY		43.3977	0.04%	1.09%
USDGBP		89,500	-	-
Commodities				
Gold		5,298.04	5.44%	29.26%
Silver		114.17	4.28%	66.98%
Platinum		2,637.72	5.70%	36.45%
Palladium		2,029.31	4.05%	31.05%
Brent Crude		68.40	1.26%	13.82%
WTI Crude		63.21	1.39%	11.62%
Natural Gas		189.23	0.66%	11.07%
Cocoa		4,150.00	-6.38%	-31.57%
Beirut Stock Exchange				
Solidere A		67.50	-3.57%	-19.64%
Solidere B		68.95	-1.50%	-16.63%
Bank Audi		1.22	0.00%	-36.13%
Blom Bank		7.00	1.89%	12.00%
Byblos Bank		0.50	0.00%	-15.25%

Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.63%	3.52%
EUR-EURIBOR	1.94%	2.04%	2.15%	2.25%
GBP-SONIA	3.73%	3.88%	3.97%	4.23%
JPY-TONAR	0.72%	0.57%	0.52%	0.50%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims
US	15:30	Trade Balance
US	17:00	Factory Orders

All times in Beirut time

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