

Morning Update

February 3, 2026



Local & Regional Markets

- UAE, Sierra Leone sign Comprehensive Economic Partnership Agreement
- Arab economies expected to grow 3.7%: IMF Managing Director
- Omani non-oil exports reach \$12.9bln, up 10.3%

International Markets

- Morning Bid: Trump cuts India deal, Australia hikes
- Crypto market volatility triggers \$2.5 billion in bitcoin liquidations
- S&P 500 flirts with record high; chipmakers and small caps jump

Source(s): Bloomberg, Reuters, Zawya

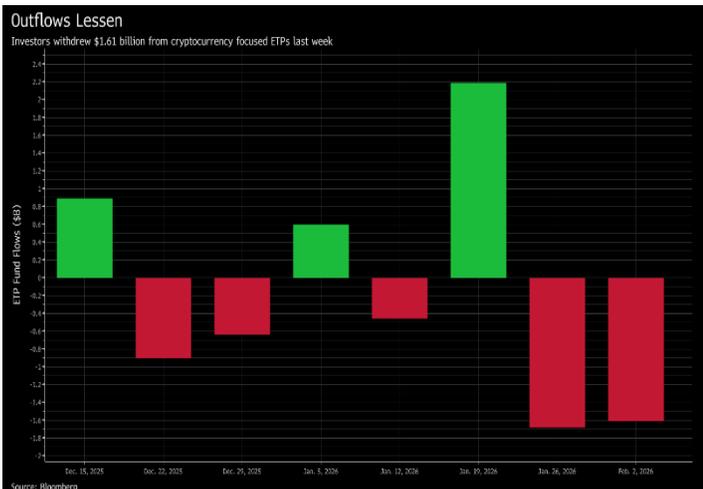
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.64	28.75	28.98	28.76

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.47%	3.64%	3.84%	4.28%

Chart of the Day



Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	49,407.66	1.05%	2.80%
S&P 500	US	6,976.44	0.54%	1.91%
NASDAQ	US	23,592.11	0.56%	1.51%
DAX	GE	24,797.52	1.05%	1.25%
FTSE 100	UK	10,341.56	1.15%	4.13%
CAC 40	FR	8,181.17	0.67%	0.39%
DFM	AE	6,573.36	0.96%	9.75%
TASI	SA	11,321.09	1.38%	7.92%
Currencies				
EURUSD		1.1800	0.12%	0.66%
GBPUSD		1.3660	0.26%	1.81%
USDJPY		155.51	-0.08%	-0.93%
USDCAD		1.3685	-0.19%	-0.45%
USDCHF		0.7797	-0.25%	-1.98%
USDTRY		43.4473	0.13%	1.26%
USDGBP		89,500	-	-
Commodities				
Gold		4,674.33	4.64%	13.17%
Silver		79.30	7.42%	19.46%
Platinum		2,121.56	3.89%	7.86%
Palladium		1,708.72	4.18%	10.48%
Brent Crude		66.30	-0.51%	8.40%
WTI Crude		62.14	-0.42%	7.77%
Natural Gas		185.14	-0.36%	5.93%
Cocoa		4,210.00	1.08%	-30.59%
Beirut Stock Exchange				
Solidere A		69.30	-1.21%	-17.50%
Solidere B		65.05	-6.06%	-21.34%
Bank Audi		1.22	0.00%	-36.13%
Blom Bank		7.00	0.00%	12.00%
Byblos Bank		0.50	0.00%	-15.25%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.66%	3.62%	3.49%
EUR-EURIBOR	1.97%	2.03%	2.16%	2.23%
GBP-SONIA	3.73%	3.87%	3.95%	4.22%
JPY-TONAR	0.72%	0.58%	0.53%	0.50%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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