

Morning Update

February 5, 2026



Local & Regional Markets

- UAE's AI-driven labour market policies seen as global model, says ILO
- Dubai Chambers hosts ICC roundtable to discuss new pathways
- Kuwait oil price up 19 cents to \$63.52 pb

International Markets

- Morning Bid: Skittish investors haunted by tech sell-off
- Gold, silver fall as dollar strengthens amid broad market sell-off
- Oil falls 2% on easing supply concern after US, Iran agree to talks

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.48	29.59	29.59	29.51

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.46%	3.62%	3.81%	4.26%

Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	49,501.30	0.53%	2.99%
S&P 500	US	6,882.72	-0.51%	0.54%
NASDAQ	US	22,904.58	-1.51%	-1.45%
DAX	GE	24,603.04	-0.72%	0.46%
FTSE 100	UK	10,402.34	0.85%	4.74%
CAC 40	FR	8,262.16	1.01%	1.38%
DFM	AE	6,662.12	0.73%	10.17%
TASI	SA	11,341.27	0.11%	8.11%

Currencies			
EURUSD	1.1798	-0.09%	0.43%
GBPUSD	1.3646	-0.18%	1.26%
USDJPY	156.67	0.13%	0.02%
USDCAD	1.3672	0.10%	-0.26%
USDCHF	0.7768	0.19%	-1.91%
USDTRY	43.5255	0.04%	1.35%
USDLBP	89,500	-	-

Commodities			
Gold	4,898.25	-0.92%	12.29%
Silver	84.89	-11.02%	5.93%
Platinum	2,193.21	-6.80%	0.03%
Palladium	1,739.17	-2.76%	4.97%
Brent Crude	69.46	-2.15%	11.70%
WTI Crude	65.14	-2.16%	10.99%
Natural Gas	196.52	-1.35%	11.32%
Cocoa	4,086.00	-4.98%	-32.63%

Beirut Stock Exchange			
Solidere A	68.20	0.00%	-18.81%
Solidere B	70.20	0.00%	-15.11%
Bank Audi	1.22	0.00%	-36.13%
Blom Bank	6.99	-0.14%	11.84%
Byblos Bank	0.50	0.00%	-15.25%

Interest Rates

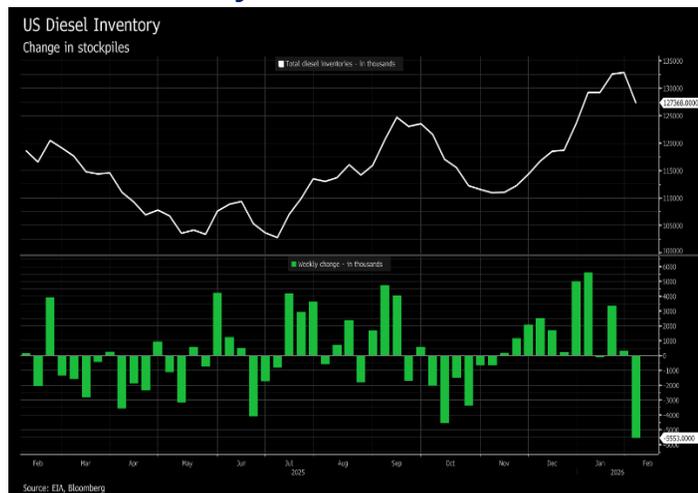
US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.66%	3.62%	3.50%
EUR-EURIBOR	1.96%	2.03%	2.16%	2.23%
GBP-SONIA	3.73%	3.86%	3.95%	4.21%
JPY-TONAR	0.72%	0.59%	0.53%	0.50%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time

Chart of the Day



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