

Morning Update

February 10, 2026

Local & Regional Markets

- UAE banking assets rise \$212bln in 2025 to \$1.4trln
- Oman: MSX seen climbing to 7,447 points by end-2026
- Abu Dhabi Q3 2025 GDP is at \$88.68bln, up 7.7% y/y

International Markets

- Dollar drifts lower ahead of US data, yen perks up after election
- Gold falls on investor caution ahead of key US economic data
- Oil drifts lower as traders weigh supply risks amid US-Iran tensions

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.02	29.30	29.67	29.38

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.60%	3.40%	3.54%	3.73%	4.19%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	50,135.87	0.04%	4.31%
S&P 500	US	6,964.82	0.47%	1.74%
NASDAQ	US	23,238.67	0.90%	-0.01%
DAX	GE	25,014.87	1.19%	2.14%
FTSE 100	UK	10,386.23	0.16%	4.58%
CAC 40	FR	8,323.28	0.60%	2.13%
DFM	AE	6,774.38	-0.31%	11.69%
TASI	SA	11,195.45	-0.19%	6.72%

Currencies			
EURUSD	1.1909	-0.03%	1.44%
GBPUSD	1.3672	0.00%	1.64%
USDJPY	155.96	-0.36%	-0.92%
USDCAD	1.3571	-0.08%	-1.18%
USDCHF	0.7675	-0.02%	-3.30%
USDTRY	43.5883	0.04%	1.53%
USDLBP	89,500	-	-

Commodities			
Gold	5,046.32	-0.16%	16.57%
Silver	82.64	-0.96%	14.80%
Platinum	2,117.04	-1.27%	2.29%
Palladium	1,730.77	-0.33%	7.06%
Brent Crude	69.04	-0.03%	13.43%
WTI Crude	64.36	-0.16%	11.91%
Natural Gas	198.55	-0.15%	13.84%
Cocoa	4,186.00	-2.33%	-31.40%

Beirut Stock Exchange			
Solidere A	68.00	1.49%	-19.05%
Solidere B	65.25	-7.05%	-21.10%
Bank Audi	1.22	0.00%	-36.13%
Blom Bank	6.99	0.00%	11.84%
Byblos Bank	0.50	0.00%	-15.25%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.64%	3.58%	3.43%
EUR-EURIBOR	1.97%	2.00%	2.15%	2.23%
GBP-SONIA	3.73%	3.85%	3.94%	4.20%
JPY-TONAR	0.72%	0.61%	0.54%	0.51%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Retail Sales Advance MoM

All times in Beirut time

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