

Morning Update

February 11, 2026

Local & Regional Markets

- Kuwait's 2026-2027 draft budget projects deficit of \$32.1bln
- Egypt's external buffers strengthen, opening door for CBE rate cut
- Saudi industrial production up 8.9% in December on mining

International Markets

- Morning Bid: Yen roars back as US consumer engine sputters
- Gold, silver climb as US yields fall on softer retail sales
- Oil gains on US–Iran tensions, better India demand

Source(s): Bloomberg, Reuters, Zawya

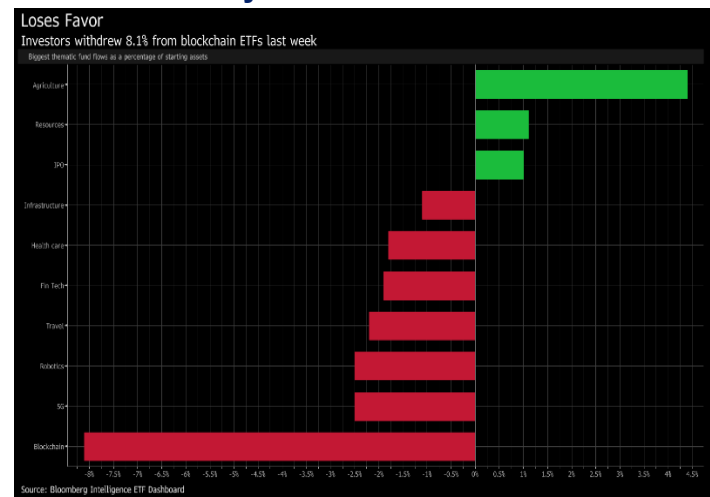
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.09	29.25	29.48	29.31

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.38%	3.51%	3.69%	4.13%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	50,188.14	0.10%	4.42%
S&P 500	US	6,941.81	-0.33%	1.41%
NASDAQ	US	23,102.47	-0.59%	-0.60%
DAX	GE	24,987.85	-0.11%	2.03%
FTSE 100	UK	10,353.84	-0.31%	4.25%
CAC 40	FR	8,327.88	0.06%	2.19%
DFM	AE	6,771.60	-1.16%	10.68%
TASI	SA	11,213.97	0.17%	6.89%

Currencies			
EURUSD	1.1896	0.18%	1.54%
GBPUSD	1.3654	0.11%	1.61%
USDJPY	154.38	-0.80%	-2.36%
USDCAD	1.3543	-0.12%	-1.42%
USDCHF	0.7676	-0.25%	-3.49%
USDTRY	43.6327	0.04%	1.62%
USDLBP	89,500	-	-

Commodities			
Gold	5,026.34	0.70%	17.10%
Silver	81.03	3.04%	17.10%
Platinum	2,101.84	1.03%	3.92%
Palladium	1,721.38	1.45%	8.38%
Brent Crude	68.80	0.64%	13.79%
WTI Crude	63.96	0.72%	12.19%
Natural Gas	195.92	0.51%	13.07%
Cocoa	3,891.00	-7.05%	-36.23%

Beirut Stock Exchange			
Solidere A	70.00	2.94%	-16.67%
Solidere B	65.25	0.00%	-21.10%
Bank Audi	1.22	0.00%	-36.13%
Blom Bank	6.99	0.00%	11.84%
Byblos Bank	0.50	0.00%	-15.25%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.64%	3.58%	3.43%
EUR-EURIBOR	1.97%	1.98%	2.13%	2.22%
GBP-SONIA	3.73%	3.85%	3.94%	4.20%
JPY-TONAR	0.72%	0.61%	0.54%	0.51%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:00	MBA Mortgage Applications
US	15:30	Changed in Nonfarm Payrolls
US	15:30	Unemployment Rate

All times in Beirut time

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