

Morning Update

February 13, 2026

Local & Regional Markets

- Qatar records \$1.5bln budget deficit in fourth quarter, ministry says
- UAE reduces working hours for private sector during Ramadan
- Saudi Arabia appoints new investment minister in diversification plan

International Markets

- Gold bounces back from near one-week low; US inflation data in focus
- Yen set for best week in close to 15 months
- Asian shares step back from record as tech jitters return, bonds rally

Source(s): Bloomberg, Reuters, Zawya

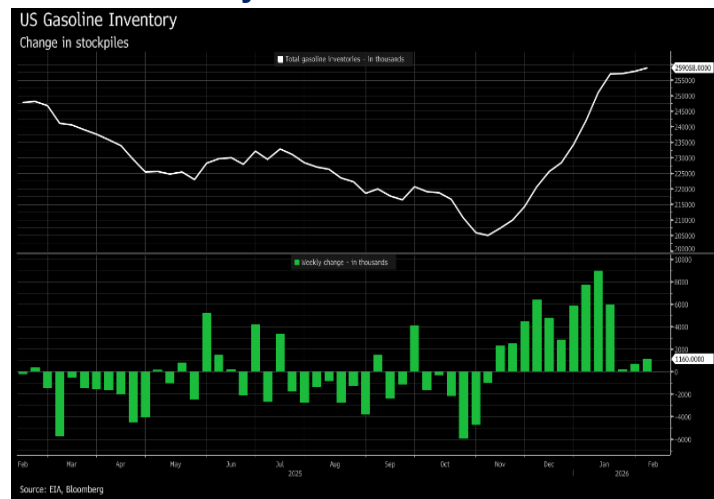
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.29	29.61	29.59	29.65

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.43%	3.51%	3.67%	4.11%

Chart of the Day



Market Levels

		Last Close	Daily Return	YTD Return
Indices	MKT			
DJIA	US	49,451.98	-1.34%	2.89%
S&P 500	US	6,832.76	-1.57%	-0.19%
NASDAQ	US	22,597.15	-2.03%	-2.77%
DAX	GE	24,852.69	-0.01%	1.48%
FTSE 100	UK	10,402.44	-0.67%	4.74%
CAC 40	FR	8,340.56	0.33%	2.34%
DFM	AE	6,714.60	0.42%	11.04%
TASI	SA	11,251.81	0.75%	7.26%

Currencies			
EURUSD	1.1865	-0.06%	1.04%
GBPUSD	1.3619	-0.14%	1.10%
USDJPY	152.85	0.31%	-2.24%
USDCAD	1.3626	0.00%	-0.69%
USDCHF	0.7698	0.05%	-2.93%
USDTRY	43.6491	0.22%	1.84%
USDLBP	89,500	-	-

Commodities			
Gold	4,941.24	0.31%	14.68%
Silver	75.57	1.08%	7.12%
Platinum	2,021.82	-0.14%	-1.20%
Palladium	1,642.87	0.90%	2.88%
Brent Crude	67.52	-0.21%	10.73%
WTI Crude	62.84	-0.25%	9.16%
Natural Gas	191.59	-0.37%	9.61%
Cocoa	3,724.00	-3.42%	-38.97%

Beirut Stock Exchange			
Solidere A	72.15	0.63%	-14.11%
Solidere B	72.70	9.41%	-12.09%
Bank Audi	1.34	9.84%	-29.84%
Blom Bank	6.99	0.00%	11.84%
Byblos Bank	0.50	0.00%	-15.25%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.63%	3.56%	3.40%
EUR-EURIBOR	1.99%	1.99%	2.11%	2.23%
GBP-SONIA	3.73%	3.84%	3.93%	4.19%
JPY-TONAR	0.72%	0.61%	0.54%	0.51%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	CPI MoM

All times in Beirut time

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