

Morning Update

February 17, 2026

Local & Regional Markets

- Oman's Offshore CCS: From global precedent to regional opportunities
- Dubai Chambers empowers SMEs with alternative banking solutions
- Sharjah records growth in business services, investment

International Markets

- Gold falls on easing geopolitical risks, stronger dollar
- Big tech stocks lose billions as AI spending fears hit valuations
- Dollar holds gains in thin trading as markets await Fed minutes, US GDP

Source(s): Bloomberg, Reuters, Zawya

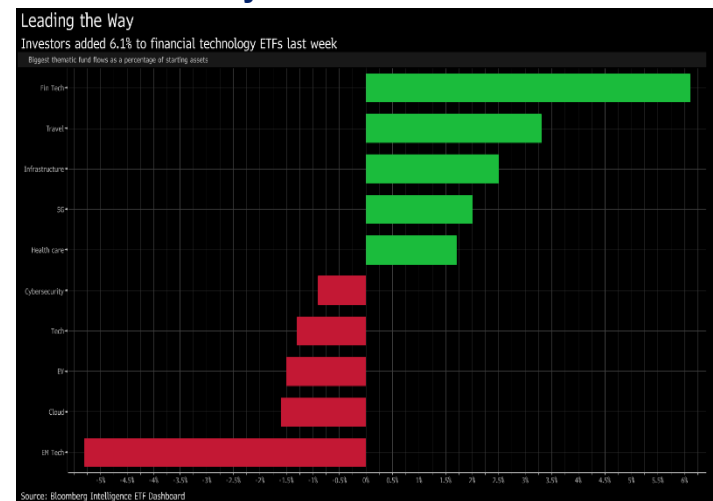
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.48	29.96	29.73	29.98

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.40%	3.42%	3.58%	4.02%

Chart of the Day



Market Levels

Indices	MKT	YTD	
		Last Close	Daily Return
DJIA	US	49,500.93	0.10%
S&P 500	US	6,836.17	0.05%
NASDAQ	US	22,546.67	-0.22%
DAX	GE	24,800.91	-0.46%
FTSE 100	UK	10,473.69	0.26%
CAC 40	FR	8,316.50	0.06%
DFM	AE	6,702.03	-0.42%
TASI	SA	11,183.85	-0.40%

Currencies			
EURUSD	1.1848	-0.05%	0.90%
GBPUSD	1.3627	-0.14%	1.16%
USDJPY	153.47	-0.34%	-2.48%
USDCAD	1.3638	0.01%	-0.59%
USDCHF	0.7697	-0.06%	-3.06%
USDTRY	43.7071	0.04%	1.79%
USDLBP	89,500	-	-

Commodities			
Gold	4,991.81	-2.04%	13.15%
Silver	76.62	-3.40%	3.80%
Platinum	2,042.72	-2.13%	-2.16%
Palladium	1,728.55	-2.24%	4.89%
Brent Crude	68.65	-0.63%	12.11%
WTI Crude	62.89	0.76%	10.36%
Natural Gas	191.10	0.13%	9.88%
Cocoa	3,673.00	-1.37%	-39.81%

Beirut Stock Exchange			
Solidere A	75.60	2.58%	-10.00%
Solidere B	75.35	2.94%	-8.89%
Bank Audi	1.34	0.00%	-29.84%
Blom Bank	6.99	0.00%	11.84%
Byblos Bank	0.50	0.00%	-15.25%

Interest Rates

US Federal Funds				
Target - Upper Bound			3.75%	
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.66%	3.60%	3.44%
EUR-EURIBOR	1.95%	2.00%	2.15%	2.25%
GBP-SONIA	3.73%	3.83%	3.93%	4.19%
JPY-TONAR	0.72%	0.62%	0.55%	0.51%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Empire Manufacturing

All times in Beirut time

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