

Morning Update

February 24, 2026



Local & Regional Markets

- Saudi Arabia deficit widens to \$25.28bln in Q4 2025
- Ministry of Finance issues UAE Electronic Invoicing Guidelines
- Fitch downgrades Bahrain to 'B' on rising debt, wider deficits

International Markets

- Asia stocks try to steady after Wall St selloff dims mood
- Gold falls from three-week high on profit-booking, firm dollar
- JPMorgan's Dimon says he will remain CEO for a few years

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.89	30.59	30.00	30.36

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.48%	3.46%	3.60%	4.04%

Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	48,804.06	-1.66%	1.54%
S&P 500	US	6,837.75	-1.04%	-0.11%
NASDAQ	US	22,627.27	-1.13%	-2.64%
DAX	GE	24,991.97	-1.06%	2.05%
FTSE 100	UK	10,684.74	-0.02%	7.59%
CAC 40	FR	8,497.17	-0.22%	4.27%
DFM	AE	6,710.88	1.83%	10.98%
TASI	SA	10,984.06	0.34%	4.70%

Currencies			
EURUSD	1.1799	-0.25%	0.28%
GBPUSD	1.3496	-0.12%	0.21%
USDJPY	154.39	0.57%	-0.99%
USDCAD	1.3690	0.11%	-0.11%
USDCHF	0.7739	0.33%	-2.14%
USDTRY	43.8366	0.04%	2.11%
USDLBP	89,500	-	-

Commodities			
Gold	5,207.96	-0.75%	19.59%
Silver	86.91	0.32%	22.29%
Platinum	2,136.79	0.67%	5.28%
Palladium	1,750.30	0.56%	9.25%
Brent Crude	71.49	0.56%	18.14%
WTI Crude	66.31	0.59%	16.16%
Natural Gas	198.92	0.59%	14.90%
Cocoa	3,103.00	-2.36%	-49.15%

Beirut Stock Exchange			
Solidere A	77.40	0.00%	-7.86%
Solidere B	72.00	-1.97%	-12.94%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	6.99	0.00%	11.84%
Byblos Bank	0.61	0.00%	3.39%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.66%	3.60%	3.44%
EUR-EURIBOR	1.94%	2.02%	2.14%	2.21%
GBP-SONIA	3.73%	3.82%	3.92%	4.17%
JPY-TONAR	0.72%	0.63%	0.55%	0.51%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	17:00	Conf. Board Consumer Confidence
US	17:00	Wholesale Inventories MoM

All times in Beirut time

Chart of the Day



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