Morning Update

February 27, 2026

Local & Regional Markets

- Gold price in Qatari market rises by 1.64% this week
- Dubai boosts competitiveness of free zones through trilateral partnership
- Fine for hiring a non-Saudi without a work permit

International Markets

- Morning Bid: AI woes and 'open war'
- Holcim Q4 sales hit by strong Swiss franc
- China encourages dollar buying to slow yuan ascent

Source(s): Bloomberg, Reuters, Zawya

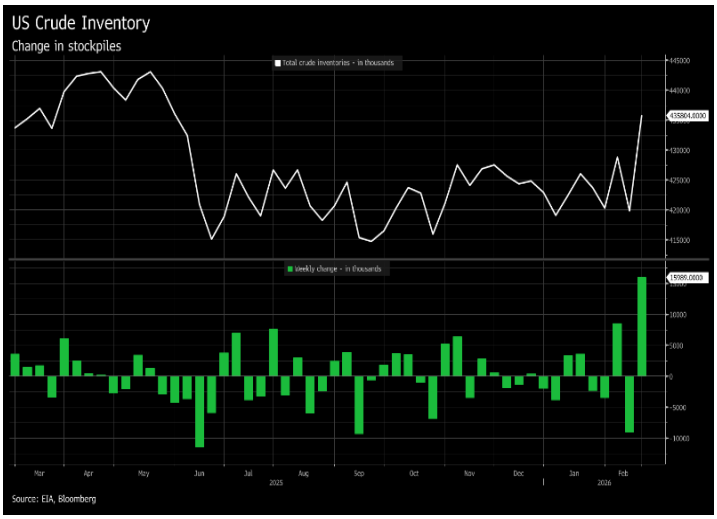
Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.91	29.85	29.55	29.42

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.61%	3.49%	3.42%	3.56%	4.00%

Chart of the Day



Market Levels

Indices	MKT	Last Close	Daily Return	YTD Return
DJIA	US	49,499.20	0.03%	2.99%
S&P 500	US	6,908.86	-0.54%	0.93%
NASDAQ	US	22,878.38	-1.18%	-1.56%
DAX	GE	25,289.02	0.45%	3.26%
FTSE 100	UK	10,846.70	0.37%	9.22%
CAC 40	FR	8,620.93	0.72%	5.78%
DFM	AE	6,624.93	-0.76%	9.56%
TASI	SA	10,709.04	-1.28%	2.08%
Currencies				
EURUSD		1.1776	0.28%	0.62%
GBPUSD		1.3451	0.30%	0.30%
USDJPY		156.39	-0.41%	-0.69%
USDCAD		1.3699	-0.25%	-0.41%
USDCHF		0.7750	-0.28%	-2.60%
USDTRY		43.8844	0.18%	2.33%
USDLBP		89,500	-	-
Commodities				
Gold		5,167.34	0.56%	20.23%
Silver		86.70	3.83%	26.26%
Platinum		2,228.20	7.83%	17.58%
Palladium		1,758.48	4.57%	14.13%
Brent Crude		70.75	0.38%	16.71%
WTI Crude		65.21	0.43%	14.05%
Natural Gas		203.23	0.35%	17.11%
Cocoa		3,063.00	0.36%	-49.80%
Beirut Stock Exchange				
Solidere A		76.50	0.20%	-8.93%
Solidere B		74.50	3.47%	-9.92%
Bank Audi		1.60	0.00%	-16.23%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.61	0.00%	3.39%

Interest Rates

US Federal Funds	
Target - Upper Bound	3.75%

Reference Rate	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.63%	3.47%
EUR-EURIBOR	1.93%	2.01%	2.14%	2.21%
GBP-SONIA	3.73%	3.80%	3.91%	4.16%
JPY-TONAR	0.72%	0.65%	0.56%	0.52%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	PPI Final Demand MoM
US	16:45	MNI Chicago PMI
US	17:00	Construction Spending MoM

All times in Beirut time

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