

Morning Update

March 3, 2026



Local & Regional Markets

- Saudi PMI for February dips over weakening operating conditions
- Kuwait: PM inspects Mina Al-Ahmadi Refinery operations
- Oman: MSX targets allocability reform beyond index gains

International Markets

- Morning Bid: Trump's 'whatever it takes' vow deepens stock selloff
- Yen, euro under pressure as Middle East conflict stokes energy concerns
- Global oil, gas shipping costs surge as Iran vows to close Strait of Hormuz

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.08	29.73	29.50	29.64

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.59%	3.51%	3.49%	3.62%	4.05%

Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	48,904.78	-0.15%	1.75%
S&P 500	US	6,881.62	0.04%	0.53%
NASDAQ	US	22,748.86	0.36%	-2.12%
DAX	GE	24,638.00	-2.56%	0.60%
FTSE 100	UK	10,780.11	-1.20%	8.55%
CAC 40	FR	8,394.32	-2.17%	3.00%
DFM	AE	6,503.50	-1.83%	7.55%
TASI	SA	10,488.91	0.13%	-0.02%

Currencies				
EURUSD	1.1707	-0.34%	-0.59%	
GBPUSD	1.3416	-0.38%	-0.65%	
USDJPY	157.36	0.03%	0.36%	
USDCAD	1.3702	-0.19%	-0.33%	
USDCHF	0.7783	0.36%	-1.55%	
USDTRY	43.9445	0.09%	2.37%	
USDLBP	89,500	-	-	

Commodities			
Gold	5,306.77	0.38%	23.25%
Silver	87.96	-0.21%	23.10%
Platinum	2,304.69	-2.13%	10.39%
Palladium	1,774.22	-0.28%	9.81%
Brent Crude	77.74	3.38%	32.08%
WTI Crude	71.23	2.84%	27.57%
Natural Gas	237.06	2.63%	24.03%
Cocoa	3,021.00	4.61%	-50.49%

Beirut Stock Exchange			
Solidere A	76.35	0.73%	-9.11%
Solidere B	75.00	0.00%	-9.31%
Bank Audi	1.50	-6.25%	-21.47%
Blom Bank	7.46	0.00%	19.36%
Byblos Bank	0.61	0.00%	3.39%

Interest Rates

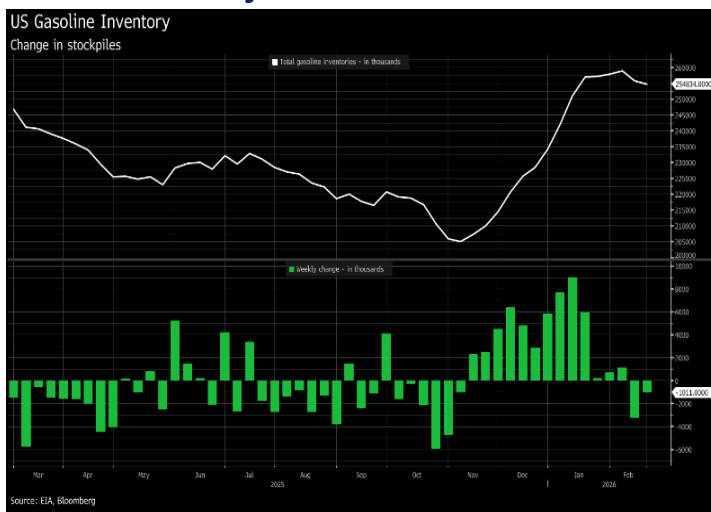
US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.62%	3.47%
EUR-EURIBOR	1.94%	2.01%	2.13%	2.22%
GBP-SONIA	3.73%	3.79%	3.91%	4.16%
JPY-TONAR	0.72%	0.67%	0.57%	0.52%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

Chart of the Day



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