

Morning Update

March 5, 2026



Local & Regional Markets

- Abu Dhabi, Dubai firms confident about business resilience despite attacks
- Totsa tenders Oman crude amidst supply tensions
- Oman Crude trades at \$85.93 amid war escalation

International Markets

- Asian shares surge, led by KOSPI; Treasuries fall as traders weigh war impact
- Oil leaps 3% on supply concerns as Iran conflict widens
- Gold edges higher on safe-haven demand as Middle East conflict intensifies

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	30.18	31.16	31.14	31.09

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.55%	3.57%	3.70%	4.12%

Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	48,739.41	0.49%	1.41%
S&P 500	US	6,869.50	0.78%	0.35%
NASDAQ	US	22,807.48	1.29%	-1.87%
DAX	GE	24,205.36	1.74%	-1.16%
FTSE 100	UK	10,567.65	0.80%	6.41%
CAC 40	FR	8,167.73	0.79%	0.22%
DFM	AE	6,197.19	-3.52%	-1.12%
TASI	SA	10,692.69	1.20%	1.93%

Currencies			
EURUSD	1.1633	-0.29%	-1.17%
GBPUSD	1.3361	-0.31%	-0.98%
USDJPY	156.98	0.09%	0.19%
USDCAD	1.3664	-0.03%	-0.45%
USDCHF	0.7799	0.16%	-1.56%
USDTRY	43.9589	0.09%	2.42%
USDLBP	89,500	-	-

Commodities			
Gold	5,141.30	0.24%	19.24%
Silver	83.61	-1.63%	15.35%
Platinum	2,153.39	-0.41%	4.95%
Palladium	1,684.64	-1.43%	3.06%
Brent Crude	81.40	3.35%	38.26%
WTI Crude	74.66	3.84%	35.02%
Natural Gas	251.49	4.74%	34.28%
Cocoa	3,060.00	1.49%	-49.85%

Beirut Stock Exchange			
Solidere A	75.05	-0.99%	-10.65%
Solidere B	70.00	0.00%	-15.36%
Bank Audi	1.50	0.00%	-21.47%
Blom Bank	7.46	0.00%	19.36%
Byblos Bank	0.67	9.84%	13.56%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.62%	3.48%
EUR-EURIBOR	1.93%	2.04%	2.12%	2.23%
GBP-SONIA	3.73%	3.78%	3.90%	4.15%
JPY-TONAR	0.72%	0.67%	0.57%	0.52%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Initial Jobless Claims

All times in Beirut time

Chart of the Day



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