Morning Update

March 6, 2026

bankmed SAL
مجموعة البحر المتوسط

Local & Regional Markets

- UAE,Japan successfully conclude CEPA negotiations
- Saudi liquidity rises 6.6% to $837bln by November 2025
- Kuwaiti oil price rises by $3.92

International Markets

- Morning Bid: Middle East tumult leaves markets in disarray
- Dollar, bonds, or gold - which is the safest haven to hold?
- Stocks perk up but face steep weekly losses as Iran war rages

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	30.26	31.35	31.32	31.16

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.56%	3.59%	3.73%	4.14%

Chart of the Day

Market Levels

		Last Close	Daily Return	YTD Return
Indices	**MKT**			
DJIA	US	47,954.74	-1.61%	-0.23%
S&P 500	US	6,830.71	-0.56%	-0.22%
NASDAQ	US	22,748.99	-0.26%	-2.12%
DAX	GE	23,815.75	-1.61%	-2.75%
FTSE 100	UK	10,413.94	-1.45%	4.86%
CAC 40	FR	8,045.80	-1.49%	-1.27%
DFM	AE	6,114.71	-2.43%	-1.34%
TASI	SA	10,776.32	0.78%	2.72%
Currencies				
EURUSD		1.1588	0.23%	-1.03%
GBPUSD		1.3330	0.30%	-0.61%
USDJPY		157.69	-0.06%	0.47%
USDCAD		1.3702	-0.37%	-0.51%
USDCHF		0.7824	-0.34%	-1.72%
USDTRY		43.9987	0.18%	2.60%
USDLBP		89,500	-	-
Commodities				
Gold		5,063.09	0.99%	18.30%
Silver		81.52	3.20%	17.99%
Platinum		2,121.28	1.92%	5.80%
Palladium		1,635.03	1.87%	3.38%
Brent Crude		85.41	-0.53%	39.62%
WTI Crude		81.01	-0.64%	40.18%
Natural Gas		267.09	-1.61%	33.96%
Cocoa		3,055.00	-0.16%	-49.93%
Beirut Stock Exchange				
Solidere A		75.05	0.00%	-10.65%
Solidere B		70.00	0.00%	-15.36%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.67	0.00%	13.56%

Interest Rates

US Federal Funds	
Target - Upper Bound	3.75%

Reference Rate	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.62%	3.48%
EUR-EURIBOR	1.93%	2.04%	2.12%	2.23%
GBP-SONIA	3.73%	3.78%	3.90%	4.15%
JPY-TONAR	0.72%	0.67%	0.57%	0.52%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:30	Change in Nonfarm Payrolls

All times in Beirut time

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