

# Morning Update

March 9, 2026



## Local & Regional Markets

- Oman's crude crosses \$100-mark
- UAE, Japan conclude CEPA negotiations to strengthen economic ties
- Qatar energy minister warns war will force Gulf to halt energy exports

## International Markets

- Morning Bid: Better fill the car up, like right now
- US dollar surges as Middle East war sends oil to cusp of \$120
- Oil surges over 25% on track for record daily jump due to Iran war

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

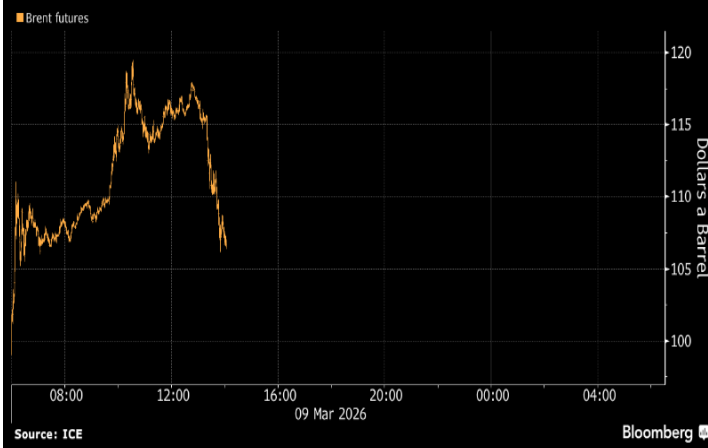
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.82	30.47	30.16	30.70

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.60%	3.54%	3.65%	3.78%	4.18%

## Chart of the Day

**Oil Pares Gains on Reserves Release Report**  
Prices surged toward \$120 earlier as the Iran war escalates



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	47,501.55	-0.95%	-1.17%
S&P 500	US	6,740.02	-1.33%	-1.54%
NASDAQ	US	22,387.68	-1.59%	-3.68%
DAX	GE	23,591.03	-0.94%	-3.67%
FTSE 100	UK	10,284.75	-1.24%	3.56%
CAC 40	FR	7,993.49	-0.65%	-1.91%
DFM	AE	5,917.22	-3.10%	-5.18%
TASI	SA	11,007.19	2.14%	4.92%
<b>Currencies</b>				
EURUSD		1.1618	-0.54%	-1.54%
GBPUSD		1.3413	-0.65%	-0.94%
USDJPY		157.78	0.44%	1.05%
USDCAD		1.3568	-0.09%	-1.21%
USDCHF		0.7760	0.50%	-1.71%
USDTRY		44.0765	0.04%	2.65%
USDLBP		89,500	-	-
<b>Commodities</b>				
Gold		5,171.74	-0.86%	18.64%
Silver		84.54	0.12%	18.72%
Platinum		2,151.68	-0.48%	4.80%
Palladium		1,626.18	-0.50%	0.42%
Brent Crude		92.69	15.05%	75.25%
WTI Crude		90.90	11.74%	76.89%
Natural Gas		274.66	8.79%	52.32%
Cocoa		3,230.00	5.73%	-47.07%
<b>Beirut Stock Exchange</b>				
Solidere A		76.00	1.27%	-9.52%
Solidere B		70.00	0.00%	-15.36%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.67	0.00%	13.56%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.67%	3.64%	3.55%
EUR-EURIBOR	1.94%	2.05%	2.14%	2.32%
GBP-SONIA	3.73%	3.78%	3.90%	4.15%
JPY-TONAR	0.72%	0.68%	0.58%	0.52%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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