

Morning Update

March 10, 2026



Local & Regional Markets

- Oil surge: Oman crude closes at \$124.68
- Saudi Arabia's GDP grows 4.5% in 2025
- Qatar QCB continues implementing remote work system in financial institutions

International Markets

- Morning Bid: Trump says war is 'very complete' - Iran has other ideas
- Back to the 1970s? Investors brace for a return of stagflation
- Americans expect gasoline prices to keep rising after Iran strikes, Reuters

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	29.24	30.14	29.96	29.99

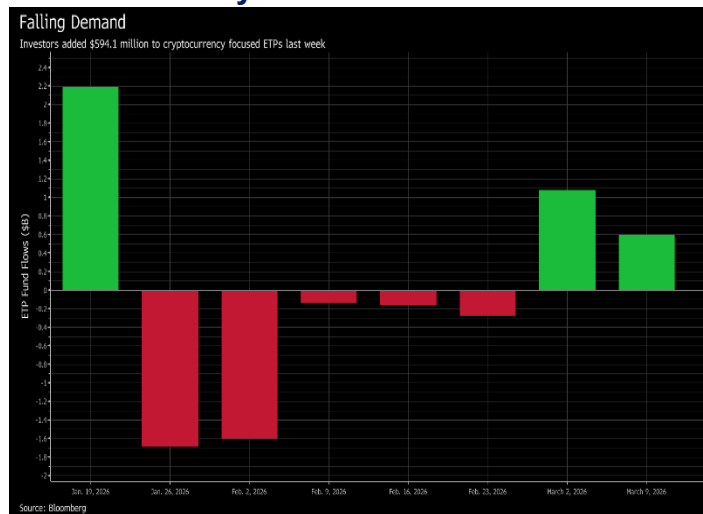
US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.53%	3.58%	3.71%	4.11%

Market Levels

		Last Close	Daily Return	YTD Return
Indices				
DJIA	US	47,740.80	0.50%	-0.67%
S&P 500	US	6,795.99	0.83%	-0.72%
NASDAQ	US	22,695.95	1.38%	-2.35%
DAX	GE	23,409.37	-0.77%	-4.41%
FTSE 100	UK	10,249.52	-0.34%	3.20%
CAC 40	FR	7,915.36	-0.98%	-2.87%
DFM	AE	5,753.55	-2.77%	-4.85%
TASI	SA	10,830.73	-1.60%	3.24%
Currencies				
EURUSD		1.1579	0.35%	-1.00%
GBPUSD		1.3385	0.36%	-0.14%
USDJPY		158.34	-0.43%	0.54%
USDCAD		1.3585	0.01%	-0.98%
USDCHF		0.7799	-0.29%	-1.99%
USDTRY		44.0650	0.00%	2.60%
USDLBP		89,500	-	-
Commodities				
Gold		5,096.13	1.55%	19.74%
Silver		84.35	5.71%	25.06%
Platinum		2,161.54	1.93%	7.82%
Palladium		1,678.32	0.56%	4.75%
Brent Crude		98.96	-6.19%	52.56%
WTI Crude		94.77	-6.65%	54.08%
Natural Gas		280.84	-3.40%	38.30%
Cocoa		3,289.00	1.83%	-46.10%
Beirut Stock Exchange				
Solidere A		76.15	0.20%	-9.35%
Solidere B		68.50	-2.14%	-17.17%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.67	0.00%	13.56%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.67%	3.64%	3.55%
EUR-EURIBOR	1.94%	2.05%	2.14%	2.32%
GBP-SONIA	3.73%	3.77%	3.90%	4.14%
JPY-TONAR	0.72%	0.69%	0.58%	0.52%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	16:00	Existing Home Sales

All times in Beirut time

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