

# Morning Update

March 11, 2026



## Local & Regional Markets

- Economic, free zones offer stable investment climate in Oman
- Oman and Saudi aviation sectors hold the fort amid the Mideast crisis
- Mideast war impact on GCC corporate ratings unlikely, says Fitch

## International Markets

- Exclusive: ECB will react if Iran war pushes up inflation, Nagel says
- Morning Bid: It ain't over yet
- Gold edges higher on safe-haven demand ahead of US CPI data

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	28.44	29.03	29.02	29.02

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.62%	3.54%	3.59%	3.72%	4.14%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	47,706.51	-0.07%	-0.74%
S&P 500	US	6,781.48	-0.21%	-0.94%
NASDAQ	US	22,697.10	0.01%	-2.34%
DAX	GE	23,968.63	2.39%	-2.13%
FTSE 100	UK	10,412.24	1.59%	4.84%
CAC 40	FR	8,057.36	1.79%	-1.13%
DFM	AE	5,866.53	1.18%	-1.84%
TASI	SA	10,930.05	0.92%	4.19%
<b>Currencies</b>				
EURUSD		1.1645	-0.06%	-0.84%
GBPUSD		1.3463	-0.07%	0.01%
USDJPY		157.60	0.21%	0.69%
USDCAD		1.3569	-0.07%	-1.17%
USDCHF		0.7768	-0.01%	-2.11%
USDTRY		44.0356	0.09%	2.60%
USDGBP		89,500	-	-
<b>Commodities</b>				
Gold		5,227.78	-0.47%	20.38%
Silver		89.06	-1.43%	23.13%
Platinum		2,229.96	-1.58%	7.41%
Palladium		1,682.79	-0.80%	3.61%
Brent Crude		87.80	-0.02%	44.26%
WTI Crude		83.45	0.70%	46.34%
Natural Gas		264.03	0.91%	35.82%
Cocoa		3,447.00	4.80%	-43.51%
<b>Beirut Stock Exchange</b>				
Solidere A		75.15	-1.31%	-10.54%
Solidere B		68.50	0.00%	-17.17%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.67	0.00%	13.56%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.66%	3.62%	3.52%
EUR-EURIBOR	1.94%	2.08%	2.18%	2.37%
GBP-SONIA	3.73%	3.77%	3.90%	4.14%
JPY-TONAR	0.72%	0.69%	0.58%	0.53%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	13:00	MBA Mortgage Applications

All times in Beirut time

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