

# Morning Update

March 12, 2026



## Local & Regional Markets

- Total Energies sells Oman crude at record premium
- Saudi volunteer work rate reaches 19% in 2025: GASTAT
- Dubai's endowment assets reach \$3.68bln

## International Markets

- Morning Bid: Iran widens war on shipping, Trump talks Strait
- Shares skid, oil surges above \$100 a barrel as Iran attacks Gulf shipping
- Gold falls on firmer dollar, dimming US rate cut hopes

Source(s): Bloomberg, Reuters, Zawya

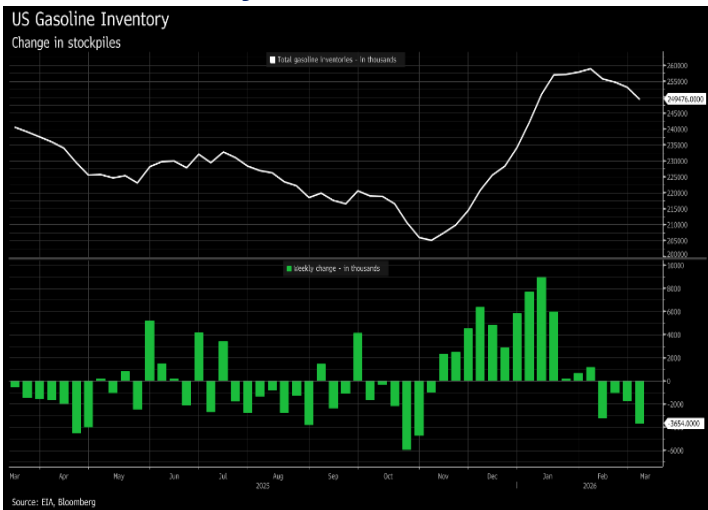
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	27.69	28.81	28.78	28.56

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.63%	3.57%	3.68%	3.81%	4.23%

## Chart of the Day



## Market Levels

		Last Close	Daily Return	YTD Return
<b>Indices</b>				
DJIA	US	47,417.27	-0.61%	-1.34%
S&P 500	US	6,775.80	-0.08%	-1.02%
NASDAQ	US	22,716.13	0.08%	-2.26%
DAX	GE	23,640.03	-1.37%	-3.47%
FTSE 100	UK	10,353.77	-0.56%	4.25%
CAC 40	FR	8,041.81	-0.19%	-1.32%
DFM	AE	5,726.32	-2.39%	-5.30%
TASI	SA	10,942.00	0.11%	4.30%
<b>Currencies</b>				
EURUSD		1.1571	-0.23%	-1.64%
GBPUSD		1.3410	-0.28%	-0.59%
USDJPY		158.85	0.14%	1.43%
USDCAD		1.3585	0.03%	-0.96%
USDCHF		0.7796	0.27%	-1.49%
USDTRY		44.0830	0.04%	2.69%
USDLBP		89,500	-	-
<b>Commodities</b>				
Gold		5,169.95	-0.26%	19.31%
Silver		85.30	0.14%	19.79%
Platinum		2,180.57	-0.45%	6.23%
Palladium		1,633.46	0.66%	2.05%
Brent Crude		91.98	8.30%	63.70%
WTI Crude		87.25	7.82%	63.83%
Natural Gas		278.83	4.90%	49.11%
Cocoa		3,429.00	-0.52%	-43.81%
<b>Beirut Stock Exchange</b>				
Solidere A		75.90	1.00%	-9.64%
Solidere B		68.50	0.00%	-17.17%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.70	4.48%	18.64%

## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.67%	3.64%	3.55%
EUR-EURIBOR	1.95%	2.14%	2.30%	2.55%
GBP-SONIA	3.73%	3.76%	3.89%	4.14%
JPY-TONAR	0.72%	0.69%	0.58%	0.53%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	14:30	Trade Balance
US	14:30	Initial Jobless Claims
US	14:30	Housing Starts

All times in Beirut time

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