

Morning Update

March 17, 2026



Local & Regional Markets

- Oman's Import Price Index rises by 14.8%
- S&P affirms Ras Al Khaimah's ratings amid economic stability
- Egypt denies reports of halting exports to Gulf states

International Markets

- Morning Bid: Central banks gird for oil shocks as RBA votes 5-4 to hike
- Oil climbs over 2% as Iran war halts supply
- Asia stocks attempt a rebound with central banks in the spotlight

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.85	27.54	27.33	27.50

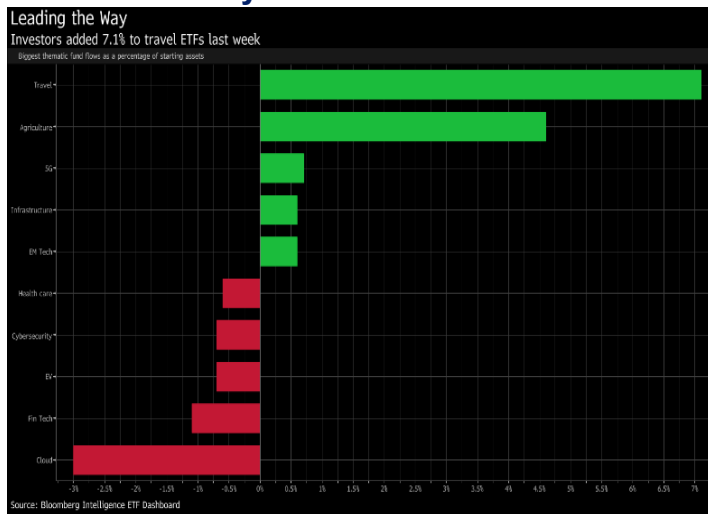
US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.67%	3.60%	3.70%	3.82%	4.25%

Market Levels

Indices	MKT	YTD		
		Last Close	Daily Return	Return
DJIA	US	46,946.41	0.83%	-2.32%
S&P 500	US	6,699.38	1.01%	-2.13%
NASDAQ	US	22,374.18	1.22%	-3.73%
DAX	GE	23,564.01	0.50%	-3.78%
FTSE 100	UK	10,317.69	0.55%	3.89%
CAC 40	FR	7,935.97	0.31%	-2.62%
DFM	AE	5,288.70	-0.65%	-13.11%
TASI	SA	10,946.26	0.55%	4.34%
Currencies				
EURUSD		1.1492	-0.14%	-2.22%
GBPUSD		1.3302	-0.11%	-1.23%
USDJPY		159.27	0.11%	1.66%
USDCAD		1.3680	0.12%	-0.18%
USDCHF		0.7884	0.13%	-0.51%
USDTRY		44.1750	0.04%	2.87%
USDLBP		89,500	-	-
Commodities				
Gold		4,991.38	0.47%	16.03%
Silver		80.23	1.09%	13.75%
Platinum		2,103.81	1.49%	4.49%
Palladium		1,602.46	0.19%	-0.35%
Brent Crude		100.21	3.62%	70.65%
WTI Crude		93.50	3.93%	69.23%
Natural Gas		300.03	3.09%	57.68%
Cocoa		3,418.00	3.67%	-43.99%
Beirut Stock Exchange				
Solidere A		75.65	0.00%	-9.94%
Solidere B		68.55	0.00%	-17.11%
Bank Audi		1.50	0.00%	-21.47%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.70	0.00%	18.64%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.68%	3.66%	3.62%
EUR-EURIBOR	1.95%	2.16%	2.29%	2.52%
GBP-SONIA	3.73%	3.75%	3.89%	4.13%
JPY-TONAR	0.72%	0.70%	0.59%	0.53%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No major data		

All times in Beirut time

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