

# Morning Update

March 18, 2026



## Local & Regional Markets

- Oman crude hits fresh record high of \$152.58 per barrel
- S&P affirms Qatar ratings at 'AA/A-1+' with stable outlook
- Egypt's EGAS plans to drill 17 exploratory wells in FY2026/27

## International Markets

- Morning Bid: To dot, or not to dot, that is the question
- Fed likely to hold rates steady as Iran war shocks policy debate
- Dollar softens as a cooling oil rally lifts risk sentiment

Source(s): Bloomberg, Reuters, Zawya

## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.97	27.72	27.51	27.55

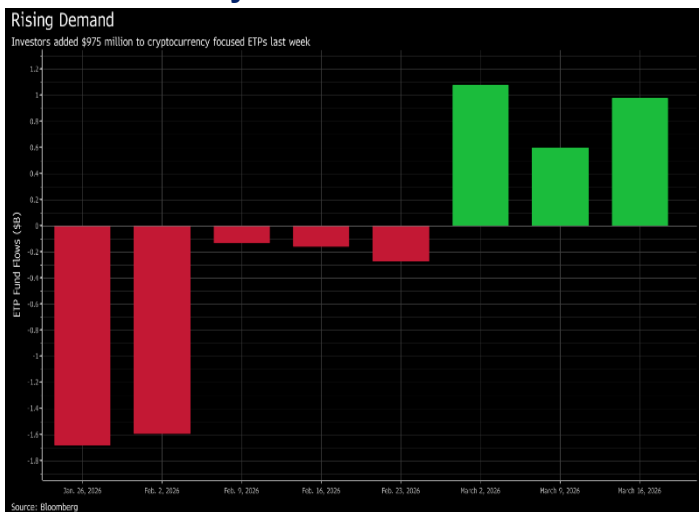
## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.67%	3.61%	3.66%	3.76%	4.17%

## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	46,993.26	0.10%	-2.23%
S&P 500	US	6,716.09	0.25%	-1.89%
NASDAQ	US	22,479.53	0.47%	-3.28%
DAX	GE	23,730.92	0.71%	-3.10%
FTSE 100	UK	10,403.60	0.83%	4.75%
CAC 40	FR	7,974.49	0.49%	-2.15%
DFM	AE	5,505.68	2.60%	-6.58%
TASI	SA	#N/A N/A	0.55%	4.34%
Currencies				
EURUSD		1.1540	0.03%	-1.64%
GBPUSD		1.3359	0.07%	-0.62%
USDJPY		158.97	-0.14%	1.22%
USDCAD		1.3691	0.11%	-0.11%
USDCHF		0.7849	0.09%	-1.00%
USDTRY		44.1940	0.09%	2.96%
USDLBP		89,500	-	-
Commodities				
Gold		5,002.54	0.17%	15.95%
Silver		79.57	0.56%	12.22%
Platinum		2,131.88	-0.40%	3.92%
Palladium		1,612.57	-0.42%	-0.34%
Brent Crude		103.42	-1.57%	67.30%
WTI Crude		96.21	-2.97%	62.57%
Natural Gas		312.34	-0.94%	57.73%
Cocoa		3,349.00	-2.02%	-45.12%
Beirut Stock Exchange				
Solidere A		76.00	0.46%	-9.52%
Solidere B		68.55	0.00%	-17.11%
Bank Audi		1.47	-2.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.70	0.00%	18.64%

## Chart of the Day



## Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.69%	3.67%	3.63%
EUR-EURIBOR	1.96%	2.16%	2.31%	2.54%
GBP-SONIA	3.73%	3.75%	3.89%	4.12%
JPY-TONAR	0.72%	0.71%	0.59%	0.53%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	13:00	MBA Mortgage Applications
US	16:00	Factory Orders
US	16:00	Durable Goods Orders

All times in Beirut time

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