

Morning Update

March 24, 2026



Local & Regional Markets

- Oman's GDP at current prices rose by 4.6% in Q4, 2025
- Global headwinds, local resilience shape Qatar's commodity price landscape
- Gulf oil sector contributes about \$561bln to regional economy in 2024

International Markets

- Morning Bid: Little relief from Trump
- Dollar stands tall as markets turn cautious on Middle East war
- Shares jittery, oil resumes climb as fragile relief rally sours

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

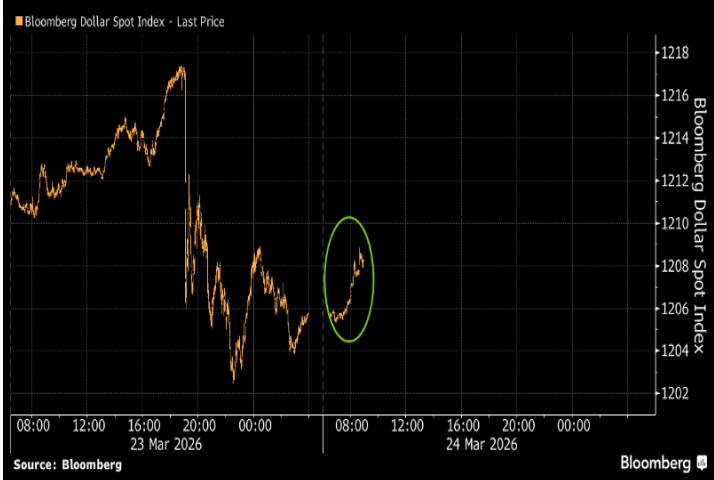
Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.78	27.37	27.25	27.23

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.72%	3.75%	3.90%	4.00%	4.37%

Chart of the Day

Dollar Rises On Iran Comment



Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	46,208.47	1.38%	-3.86%
S&P 500	US	6,581.00	1.15%	-3.86%
NASDAQ	US	21,946.76	1.38%	-5.57%
DAX	GE	22,653.86	1.22%	-7.50%
FTSE 100	UK	9,894.15	-0.24%	-0.37%
CAC 40	FR	7,726.20	0.79%	-5.19%
DFM	AE	5,383.02	-3.01%	-10.98%
TASI	SA	-	0.55%	4.34%
Currencies				
EURUSD		1.1602	-0.13%	-1.27%
GBPUSD		1.3424	-0.10%	-0.31%
USDJPY		158.45	0.10%	1.13%
USDCAD		1.3728	0.17%	0.22%
USDCHF		0.7871	0.12%	-0.69%
USDTRY		44.3116	0.09%	3.24%
USDLBP		89,500	-	-
Commodities				
Gold		4,426.39	-1.24%	1.15%
Silver		69.59	-1.80%	-4.15%
Platinum		1,877.37	-0.38%	-8.47%
Palladium		1,435.08	-0.71%	-11.56%
Brent Crude		99.94	3.26%	69.60%
WTI Crude		88.13	3.79%	59.30%
Natural Gas		297.49	4.06%	57.81%
Cocoa		3,180.00	-2.30%	-47.89%
Beirut Stock Exchange				
Solidere A		76.50	1.73%	-8.93%
Solidere B		75.00	6.99%	-9.31%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.70	0.00%	18.64%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.71%	3.73%	3.76%
EUR-EURIBOR	1.92%	2.11%	2.41%	2.66%
GBP-SONIA	3.73%	3.74%	3.88%	4.11%
JPY-TONAR	0.72%	0.72%	0.60%	0.53%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	15:45	S&P Global US Manufacturing PMI

All times in Beirut time

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