

Morning Update

March 26, 2026

Local & Regional Markets

- Oman's non-oil GDP grows 3.1% in 2025
- Aviation, tourism, agriculture. The economic sectors hit by the Conflict
- SPARK records over 7,500 licensing transactions in January, February

International Markets

- Morning Bid: Hope and Hormuz
- Stocks slide, oil gains with Mideast ceasefire prospects centre stage
- Japan shifts focus to oil in unorthodox scramble to talk up yen

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.77	27.47	27.50	27.38

US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.72%	3.76%	3.92%	4.02%	4.36%

Market Levels

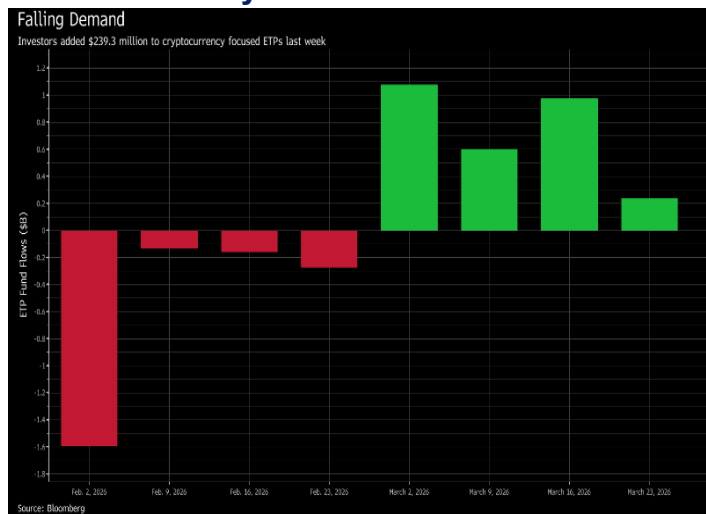
Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	46,429.49	0.66%	-3.40%
S&P 500	US	6,591.90	0.54%	-3.70%
NASDAQ	US	21,929.83	0.77%	-5.65%
DAX	GE	22,957.08	1.41%	-6.26%
FTSE 100	UK	10,106.84	1.42%	1.77%
CAC 40	FR	7,846.55	1.33%	-3.72%
DFM	AE	5,697.71	-2.38%	-8.02%
TASI	SA	11,079.93	1.19%	5.62%

Currencies				
EURUSD		1.1578	-0.13%	-1.47%
GBPUSD		1.3384	-0.15%	-0.65%
USDJPY		159.26	0.03%	1.58%
USDCAD		1.3810	0.07%	0.72%
USDCHF		0.7911	0.13%	-0.17%
USDTRY		44.3580	0.00%	3.28%
USDLBP		89,500	-	-

Commodities				
Gold		4,550.88	-2.10%	3.08%
Silver		72.40	-3.31%	-1.82%
Platinum		1,945.95	-2.52%	-7.17%
Palladium		1,428.91	-1.81%	-12.92%
Brent Crude		102.22	2.18%	71.65%
WTI Crude		90.32	2.23%	60.80%
Natural Gas		301.24	1.43%	55.77%
Cocoa		3,133.00	-3.15%	-48.66%

Beirut Stock Exchange				
Solidere A		76.30	-0.26%	-9.17%
Solidere B		75.00	0.00%	-9.31%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.70	0.00%	18.64%

Chart of the Day



Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.68%	3.71%	3.74%	3.78%
EUR-EURIBOR	1.96%	2.18%	2.59%	2.93%
GBP-SONIA	3.73%	3.74%	3.88%	4.11%
JPY-TONAR	0.72%	0.72%	0.60%	0.54%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
US	14:30	Initial Jobless Claims

All times in Beirut time