

Morning Update

March 30, 2026

Local & Regional Markets

- Strong consumer spending and digital shift drive Qatar's economic momentum
- Saudi non-oil exports rise 22.1% in January, driven by re-export surge
- Saudi SAMA's reserve assets surge 5.3% to \$461bn by end of 2025

International Markets

- German firms trapped between U.S. and China, study finds
- Stocks sag in Asia, Brent crude heading for record month
- Iran war volatility strains trading in world's biggest markets

Source(s): Bloomberg, Reuters, Zawya

Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	26.11	26.79	26.82	26.75

US Treasuries

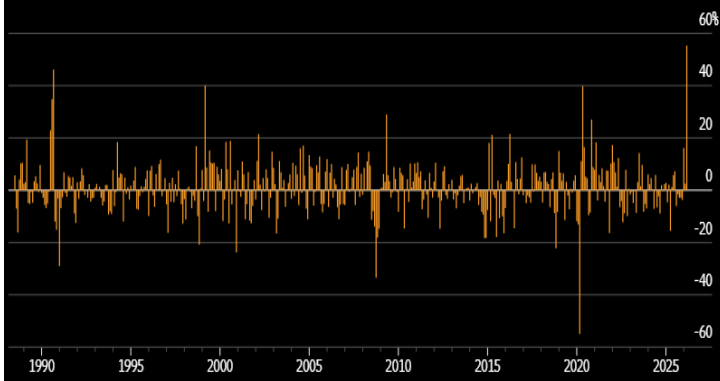
Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.69%	3.74%	3.90%	4.03%	4.39%

Chart of the Day

Brent Crude Is on Track for a Record Monthly Gain

Benchmark oil contract has jumped more than 50% in March

■ Brent futures



Source: ICE

Bloomberg

Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	45,166.64	-1.73%	-6.03%
S&P 500	US	6,368.85	-1.67%	-6.96%
NASDAQ	US	20,948.36	-2.15%	-9.87%
DAX	GE	22,300.75	-1.38%	-8.94%
FTSE 100	UK	9,967.35	-0.05%	0.36%
CAC 40	FR	7,701.95	-0.87%	-5.49%
DFM	AE	5,510.99	-0.12%	-8.87%
TASI	SA	11,076.40	-0.13%	5.58%

Currencies			
EURUSD	1.1509	0.04%	-1.89%
GBPUSD	1.3259	0.08%	-1.36%
USDJPY	160.31	-0.34%	1.87%
USDCAD	1.3893	0.00%	1.25%
USDCHF	0.7990	-0.04%	0.65%
USDTRY	44.4534	0.04%	3.51%
USDLBP	89,500	-	-

Commodities			
Gold	4,494.09	0.14%	4.13%
Silver	69.76	0.75%	-1.42%
Platinum	1,867.82	2.83%	-6.01%
Palladium	1,382.80	2.69%	-11.87%
Brent Crude	112.57	2.56%	89.73%
WTI Crude	99.64	1.74%	76.54%
Natural Gas	325.01	2.48%	69.80%
Cocoa	3,165.00	0.03%	-48.13%

Beirut Stock Exchange			
Solidere A	75.40	0.53%	-10.24%
Solidere B	72.00	2.56%	-12.94%
Bank Audi	1.47	0.00%	-23.04%
Blom Bank	7.46	0.00%	19.36%
Byblos Bank	0.69	-1.43%	16.95%

Interest Rates

US Federal Funds				
Target - Upper Bound	3.75%			
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.67%	3.70%	3.73%	3.79%
EUR-EURIBOR	1.89%	2.13%	2.50%	2.86%
GBP-SONIA	3.73%	3.74%	3.87%	4.10%
JPY-TONAR	0.72%	0.72%	0.61%	0.54%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

Major Economic Events

Market	Time	Event
No Major Data		

All times in Beirut time