

# Morning Update

April 1, 2026

## Local & Regional Markets

- Unemployment rate among Saudis drops to 7.2% in Q4 2025
- Saudi FDI net inflows surge 90% to \$12.90bln in Q4 2025
- Kuwaiti oil barrel price down \$5.76 to \$113.17

## International Markets

- Morning Bid: April fools rush in
- Gold steady near two-week highs on MidEast de-escalation reports
- Dollar holds firm as Middle East ceasefire hopes rise

Source(s): Bloomberg, Reuters, Zawya

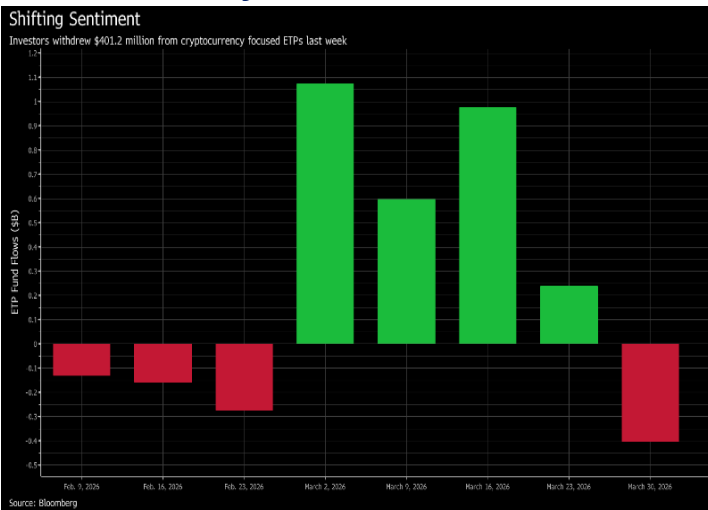
## Lebanese Government Bonds

Maturity	12/06/2025	17/05/2033	27/07/35	23/03/2037
Coupon	6.25%	8.20%	12.00%	7.25%
Price	23.65	23.94	24.02	23.79

## US Treasuries

Tenor	6M	1Y	3Y	5Y	10Y
Yield	3.67%	3.63%	3.77%	3.90%	4.28%

## Chart of the Day



## Market Levels

Indices	MKT	Last Close	Daily Return	YTD
				Return
DJIA	US	46,341.51	2.49%	-3.58%
S&P 500	US	6,528.52	2.91%	-4.63%
NASDAQ	US	21,590.63	3.83%	-7.11%
DAX	GE	22,680.04	0.52%	-7.39%
FTSE 100	UK	10,176.45	0.48%	2.47%
CAC 40	FR	7,816.94	0.57%	-4.08%
DFM	AE	5,434.41	-0.15%	-10.13%
TASI	SA	11,249.54	0.74%	7.23%

Currencies				
EURUSD		1.1541	0.29%	-1.38%
GBPUSD		1.3216	0.35%	-1.41%
USDJPY		158.95	-0.19%	1.16%
USDCAD		1.3935	-0.24%	1.32%
USDCHF		0.8011	-0.55%	0.41%
USDTRY		44.4772	0.00%	3.56%
USDLBP		89,500	-	-

Commodities				
Gold		4,638.27	1.25%	8.65%
Silver		74.58	0.01%	4.60%
Platinum		1,954.08	0.55%	-3.85%
Palladium		1,479.32	0.45%	-7.77%
Brent Crude		103.97	-0.06%	70.76%
WTI Crude		101.38	0.37%	77.22%
Natural Gas		320.39	0.62%	63.84%
Cocoa		3,300.00	4.60%	-45.92%

Beirut Stock Exchange				
Solidere A		74.50	-1.19%	-11.31%
Solidere B		70.50	0.00%	-14.75%
Bank Audi		1.47	0.00%	-23.04%
Blom Bank		7.46	0.00%	19.36%
Byblos Bank		0.69	0.00%	16.95%

## Interest Rates

US Federal Funds				
Target - Upper Bound				3.75%
Reference Rate				
	1M	3M	6M	12M
USD-TERM SOFR	3.66%	3.69%	3.73%	3.81%
EUR-EURIBOR	1.88%	2.12%	2.53%	2.93%
GBP-SONIA	3.73%	3.74%	3.87%	4.09%
JPY-TONAR	0.72%	0.72%	0.61%	0.54%
TRY-TRLIBOR	14.59%	16.01%	16.53%	18.90%

## Major Economic Events

Market	Time	Event
US	16:45	MBA Mortgage Applications
US	17:00	ADP Employment Change
US	17:00	ISM Manufacturing

All times in Beirut time